

**FORM L-11-BORROWINGS SCHEDULE****BORROWINGS : 30.06.12**

(₹ 000)

|   | <b>Particulars</b>     | <b>AS AT 30th JUNE,<br/>2012</b> | <b>AS AT 30th JUNE,<br/>2011</b> |
|---|------------------------|----------------------------------|----------------------------------|
| 1 | Debentures/ Bonds      | 0                                | 0                                |
| 2 | Banks                  | 0                                | 0                                |
| 3 | Financial Institutions | 0                                | 0                                |
| 4 | Others                 | 0                                | 0                                |
|   | <b>TOTAL</b>           | <b>0</b>                         | <b>0</b>                         |

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE

INVESTMENTS-SHAREHOLDERS : 30.06.12

(₹ 000)

|   | Particulars  | AS AT 30th JUNE,<br>2012 | AS AT 30th JUNE,<br>2011 |
|---|--|--------------------------|--------------------------|
|   | <b>LONG TERM INVESTMENTS</b>   |                          |                          |
| 1 | Government securities and Government guaranteed bonds including Treasury Bills | 1877125                  | 2447463                  |
| 2 | Other Approved Securities  | 0                        | 0                        |
| 3 | Other Investments  |                          |                          |
|   | (a) Shares   |                          |                          |
|   | (aa) Equity  | 308256                   | 278537                   |
|   | (bb) Preference  | 0                        | 0                        |
|   | (b) Mutual Funds   | 0                        | 0                        |
|   | (c) Derivative Instruments   | 0                        | 0                        |
|   | (d) Debentures/ Bonds  | 0                        | 0                        |
|   | (e) Other Securities   | 18671                    | 18646                    |
|   | (f) Subsidiaries/ Associates/ Joint ventures                                   | 1096188                  | 1080767                  |
|   | (g) Investment Properties-Real Estate  | 0                        | 0                        |
| 4 | Investments in Infrastructure and Social Sector                                | 0                        | 0                        |
| 5 | Other than Approved Investments  | 0                        | 0                        |
|   | <b>SHORT TERM INVESTMENTS</b>  |                          |                          |
| 1 | Government securities and Government guaranteed bonds including Treasury Bills | 0                        | 0                        |
| 2 | Other Approved Securities  | 0                        | 0                        |
| 3 | Other Investments  |                          |                          |
|   | (a) Shares   |                          |                          |
|   | (aa) Equity  | 0                        | 0                        |
|   | (bb) Preference  | 0                        | 0                        |
|   | (b) Mutual Funds   | 0                        | 0                        |
|   | (c) Derivative Instruments   | 0                        | 0                        |
|   | (d) Debentures/ Bonds  | 0                        | 0                        |
|   | (e) Other Securities   | 0                        | 0                        |
|   | (f) Subsidiaries   | 0                        | 0                        |
|   | (g) Investment Properties-Real Estate  | 0                        | 0                        |
| 4 | Investments in Infrastructure and Social Sector                                | 0                        | 0                        |
| 5 | Other than Approved Investments  | 0                        | 0                        |
|   | <b>TOTAL</b>   | <b>3300240</b>           | <b>3825413</b>           |

**FORM L-13-INVESTMENTS POLICYHOLDERS SCHEDULE**  
**INVESTMENTS-POLICYHOLDERS : 30.06.12**

(₹ 000)

|   | Particulars  | AS AT 30th JUNE,<br>2012 | AS AT 30th JUNE,<br>2011 |
|---|--|--------------------------|--------------------------|
|   | <b>LONG TERM INVESTMENTS</b>   |                          |                          |
| 1 | Government securities and Government guaranteed bonds including Treasury Bills | 6170750867               | 5440331040               |
| 2 | Other Approved Securities  | 237153292                | 236731498                |
| 3 | (a) Shares   |                          |                          |
|   | (aa) Equity  | 1781343574               | 1701002471               |
|   | (bb) Preference  | 641308                   | 611874                   |
|   | (b) Mutual Funds   | 0                        | 0                        |
|   | (c) Derivative Instruments   | 0                        | 0                        |
|   | (d) Debentures/ Bonds  | 1044390710               | 1057084144               |
|   | (e) Other Securities   |                          |                          |
|   | i Special Deposit with Govt. of India  | 0                        | 0                        |
|   | ii Deposits with Social Security Fund  | 1554000                  | 1554000                  |
|   | iii Other Securities & Bonds   | 1930169                  | 1731905                  |
|   | iv Initial contribution to UTI II capital                                      | 2288339                  | 2288339                  |
|   | (f) Subsidiaries   | 10522202                 | 42596702                 |
|   | (g) Investment Properties-Real Estate  | 71929524                 | 70479375                 |
| 4 | Investments in Infrastructure and Social Sector                                | 913874616                | 788660596                |
| 5 | Other than Approved Investments  | 589273900                | 397240214                |
|   | Provision for Doubtful Investments   | (28993822)               | (14496009)               |
|   | <b>SHORT TERM INVESTMENTS</b>  |                          |                          |
| 1 | Government securities and Government guaranteed bonds including Treasury Bills | 152328059                | 88931286                 |
| 2 | Other Approved Securities  | 729417                   | 3283575                  |
| 3 | (a) Shares   |                          |                          |
|   | (aa) Equity  | 0                        | 0                        |
|   | (bb) Preference  | 0                        | 0                        |
|   | (b) Mutual Funds   | 135353504                | 85873615                 |
|   | (c) Derivative Instruments   | 0                        | 0                        |
|   | (d) Debentures/ Bonds  | 49600606                 | 35326094                 |
|   | (e) Other Securities   | 14442749                 | 1630715                  |
|   | (f) Subsidiaries   | 0                        | 0                        |
|   | (g) Investment Properties-Real Estate  | 0                        | 0                        |
| 4 | Investments in Infrastructure and Social Sector                                | 47872481                 | 20147063                 |
| 5 | Other than Approved Investments  | 8140563                  | 20095870                 |
|   | Provision for Doubtful Investments   | (4198294)                | (2860832)                |
|   | <b>TOTAL</b>   | <b>11200927764</b>       | <b>9978243535</b>        |

**FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE**  
**ASSETS HELD TO COVER LINKED LIABILITIES : 30.06.12**

(₹ 000)

|   | Particulars  | AS AT 30th JUNE,<br>2012 | AS AT 30th JUNE,<br>2011 |
|---|--|--------------------------|--------------------------|
|   | <b>LONG TERM INVESTMENTS</b>   |                          |                          |
| 1 | Government securities and Government guaranteed bonds including Treasury Bills | 203656988                | 252985174                |
| 2 | Other Approved Securities  | 21870273                 | 33911260                 |
| 3 | (a) Shares   |                          |                          |
|   | (aa) Equity  | 745012659                | 990731120                |
|   | (bb) Preference  | 0                        | 0                        |
|   | (b) Mutual Funds   | 0                        | 0                        |
|   | (c) Derivative Instruments   | 0                        | 0                        |
|   | (d) Debentures/ Bonds  | 48878084                 | 35957757                 |
|   | (e) Other Securities   | 155260600                | 101910000                |
|   | (f) Subsidiaries   | 0                        | 0                        |
|   | (g) Investment Properties-Real Estate  | 0                        | 0                        |
| 4 | Investments in Infrastructure and Social Sector                                | 152301740                | 139708670                |
| 5 | Other than Approved Investments  | 119775350                | 194510161                |
|   | <b>SHORT TERM INVESTMENTS</b>  |                          |                          |
| 1 | Government securities and Government guaranteed bonds including Treasury Bills | 688462                   | 14525696                 |
| 2 | Other Approved Securities  | 6871854                  | 17518458                 |
| 3 | (a) Shares   |                          |                          |
|   | (aa) Equity  | 0                        | 0                        |
|   | (bb) Preference  | 0                        | 0                        |
|   | (b) Mutual Funds   | 49002353                 | 66561222                 |
|   | (c) Derivative Instruments   | 0                        | 0                        |
|   | (d) Debentures/ Bonds  | 7214174                  | 5001625                  |
|   | (e) Other Securities   | 5431180                  | 28447765                 |
|   | (f) Subsidiaries   | 0                        | 0                        |
|   | (g) Investment Properties-Real Estate  | 0                        | 0                        |
| 4 | Investments in Infrastructure and Social Sector                                | 20092478                 | 24915458                 |
| 5 | Other than Approved Investments  | 0                        | 0                        |
|   | <b>Current Assets</b>  |                          |                          |
| 6 | <b>Cash &amp; Bank Balance</b>   |                          |                          |
|   | Cash   | 0                        | 0                        |
|   | Bank Balance (Deposits)  |                          |                          |
|   | (a) Deposits   |                          |                          |
|   | (aa) Short Term  | 0                        | 0                        |
|   | (bb) Others  | 0                        | 0                        |
|   | (b) Current Accounts   | (154195)                 | (9973457)                |
|   | (c) Others   | 0                        | 0                        |
| 7 | <b>Advances</b>  |                          |                          |
|   | Advance tax paid and tax deducted at source                                    | 0                        | 0                        |
|   | Other Advances   | 2661177                  | 9815089                  |
|   | Income outstanding /accrued on investments                                     | 27684688                 | 18670723                 |
|   | <b>Total (A) Current Assets</b>  | <b>30191670</b>          | <b>18512355</b>          |
| 8 | <b>Current Liabilities</b>   |                          |                          |
|   | Sundry Creditors   | 2674542                  | 5874739                  |
|   | Premium received but not allocated   | 521511                   | 1255029                  |
|   | Claims outstanding   | 11941815                 | 4299801                  |
|   | Outstanding commission   | 59756                    | 211574                   |
|   | Premium and other deposits   | (469322)                 | (1591395)                |
|   | Inter Office Contra Account  | 63620510                 | 185198588                |
| 9 | <b>Provisions</b>  |                          |                          |
|   | Provision for required solvency margin   | 0                        | 0                        |
|   | <b>Total (B) -Current liabilities</b>  | <b>78348812</b>          | <b>195248336</b>         |
|   | <b>Net current assets (A-B)</b>  | <b>(48157142)</b>        | <b>(176735981)</b>       |
|   | <b>TOTAL</b>   | <b>1487899053</b>        | <b>1729948385</b>        |