

FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT AS ON :

30-09-2012

NAME OF THE FUND: Pension

Rs. IN LAKHS

(Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
A.	CENTRAL GOVERNMENT SECURITIES													
A1.	Central Government Bonds	CGSB	3,677,664.07	76,059.93	2.13	2.13	3,677,664.07	148,317.79	4.15	4.15	3,372,214.67	132,113.31	4.04	4.04
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A4.	Treasury Bills	CTRB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total A		3,677,664.07	76,059.93	2.13	2.13	3,677,664.07	148,317.79	4.15	4.15	3,372,214.67	132,113.31	4.04	4.04

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B.	S.GOV'T / OAS / OGS													
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	2281136.31	45958.51	2.29	2.29	2281136.31	84,330.69	4.26	4.26	1805094.43	64992.93	3.86	3.86
B3.	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	235489.25	5021.42	2.13	2.13	235489.25	10,042.83	4.26	4.26	235453.18	10037.50	4.26	4.26
B5.	Guaranteed Equity	SGGE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total B		2516625.55	50979.93	2.28	2.28	2516625.55	94,373.52	4.26	4.26	2040547.60	75030.43	3.91	3.91
	Total (A)+(B)		6194289.62	127039.87	2.19	2.19	6194289.62	242,691.31	4.20	4.20	5412762.28	207143.74	3.99	3.99

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C.	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT													
C1.	Loans to State Government for Housing	HLSH	166.50	0.76	0.41	0.41	166.50	10.87	5.39	5.39	435.50	16.91	3.35	3.35
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMBS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	263708.61	4519.30	2.30	2.30	263708.61	9,932.44	5.05	5.05	213909.44	10558.67	4.94	4.94
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	5916.79	242.12	4.05	4.05	5916.79	391.29	4.64	4.64	20930.95	1022.73	4.88	4.88
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	108.09	7.04	4.26	4.26
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	46.85	0.84	1.80	1.80	46.85	1.68	3.59	3.59	46.85	1.68	3.59	3.59
C10.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFND	417259.01	9730.60	2.65	2.65	417259.01	17,364.75	4.73	4.73	284561.49	13392.21	4.71	4.71
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total C		687,097.75	14,493.63	2.54	2.54	687,097.75	27,701.04	4.84	4.84	519,992.32	24,999.24	4.81	4.81

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D.	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D1.	Infrastructure - Other approved securities	ISAS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	14,636.20	38.69	0.26	0.26	14,636.20	38.69	0.26	0.26	10,403.26	40.82	0.39	0.39
D3.	Infrastructure - Corporate Securities -Equity Shares - Quoted	ITCE	40,800.28	379.08	0.93	0.93	40,800.28	383.53	0.95	0.95	28,788.98	169.18	0.91	0.91

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D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D5.	Infrastructure - Securitised Assets	IESA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D6.	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	97,159.01	1,959.55	1.95	1.95	97,159.01	4,054.23	3.88	3.88	114,644.21	5,454.00	4.36	4.36
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	79,580.92	3,268.83	4.11	4.11	79,580.92	3,466.49	4.36	4.36	11,692.20	484.20	4.01	4.01
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D11.	Infrastructure - Term Loans (with charge)	ILWC	13,655.91	289.54	2.13	2.13	13,655.91	552.32	4.02	4.02	15,371.36	637.79	4.10	4.10
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	542,375.02	12,263.41	2.40	2.40	542,375.02	25,179.83	4.92	4.92	534,212.17	23,396.95	4.63	4.63
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	809,935.84	24,125.55	3.30	3.30	809,935.84	36,560.48	5.27	5.27	439,983.85	19,859.00	5.01	5.01
	Total (D)		1,598,143.19	42,324.64	2.84	2.84	1,598,143.19	70,235.56	4.82	4.82	1,155,096.03	50,041.94	4.62	4.62
	Total (C)-(D)		2,285,240.95	56,818.27	2.75	2.75	2,285,240.95	97,936.60	4.82	4.82	1,675,088.35	75,041.18	4.68	4.68

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E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS													
E1.	PSU - Equity Shares - Quoted	EAEQ	224,898.38	955.55	0.42	0.42	224,898.38	4,463.96	2.09	2.09	118,318.30	1,250.88	1.42	1.42
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	205,655.68	4,848.69	2.20	2.20	205,655.68	6,440.62	3.05	3.05	184,559.79	4,382.45	3.15	3.15
E3.	Equity Shares - Companies incorporated outside India (Invested prior to IRDA Regulations)	EFES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E5.	Corporate Securities - Bonds (Taxable)	EPBT	20,451.12	317.67	1.55	1.55	20,451.12	631.77	3.09	3.09	37,253.66	8,010.76	24.02	24.02
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	268,819.45	7,696.98	2.92	2.92	268,819.45	11,835.75	4.51	4.51	276,293.86	12,476.31	4.42	4.42
E7.	Corporate Securities - Preference Shares	EPNQ	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E8.	Corporate Securities - Investment in subsidiaries	ECIS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E9.	Corporate Securities - Debentures	ECOS	953,309.21	33,275.27	3.74	3.74	953,309.21	46,725.92	5.30	5.30	828,210.23	36,887.18	4.77	4.77
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E11.	Corporate Securities - Derivatives Instruments	ECDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E12.	Investment properties - Immovable	EINP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E13.	Loans - Policy Loans	ELPL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	1,535,000.00	33,225.97	2.49	2.49	1,535,000.00	62,705.35	4.99	4.99	787,500.00	17,085.50	4.78	4.78
E17.	Deposits - CDs with Scheduled Banks	EDCD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E18.	Deposits - Repo / Reverse Repo	ECMR	0.00	175.30	0.00	0.00	0.00	175.30	0.00	0.00	0.00	148.02	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E20.	CCIL -CBLO	ECBO	48,612.05	464.63	1.87	1.87	48,612.05	1,016.59	3.88	3.88	15,812.67	1,030.34	3.47	3.47
E21.	Commercial Papers	ECPP	4,474.80	661.80	5.93	5.93	4,474.80	661.80	5.73	5.73	7,491.42	0.00	0.00	0.00
E22.	Application Money	ECAM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	714,760.84	29,981.34	4.19	4.19	714,760.84	34,034.09	4.76	4.76	584,761.61	26,610.98	4.55	4.55
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	610,771.66	17,174.12	3.07	3.07	610,771.66	25,517.99	4.56	4.56	568,872.06	26,769.10	4.71	4.71
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Total E		4,586,753.19	128,777.32	3.02	3.02	4,586,753.19	194,209.14	4.67	4.67	3,409,073.60	134,651.51	4.71	4.71

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F.	OTHER THAN APPROVED INVESTMENTS													
F1.	Bonds - PSU - Taxable	OBPT	40,496.57	1,640.15	4.05	4.05	40,496.57	1,913.23	4.72	4.72	32,009.43	1,591.95	4.42	4.42
F2.	Bonds - PSU - Tax Free	OBPF	22,203.76	168.33	5.00	5.00	22,203.76	168.33	5.00	5.00	104.15	4.03	17.70	17.70
F3.	Equity Shares (incl Co-op Societies)	OESH	30,005.02	317.05	1.05	1.05	30,005.02	317.04	1.05	1.05	38,129.72	447.76	1.21	1.21
F4.	Equity Shares (PSUs & Unlisted)	OEPU	26,691.57	555.92	2.08	2.08	26,691.57	555.92	2.18	2.18	17,197.22	269.21	1.94	1.94
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	OLDB	72,636.32	2,649.59	3.65	3.65	72,636.32	3,235.55	4.46	4.46	32,636.33	1,240.49	3.80	3.80
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F8.	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F9.	Preference Shares	OPSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F10.	Venture Fund	OVSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F11.	Short term loans (unsecured deposits)	OSLU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F12.	Term Loans (without charge)	OTLW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitized Assets	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total F		192,033.24	5,331.04	3.13	3.13	192,033.24	6,190.07	3.66	3.66	120,076.85	3,553.44	2.97	2.97
	Total (E) + (F)		4,778,786.43	134,108.35	3.02	3.02	4,778,786.43	200,399.21	4.63	4.63	3,529,150.45	138,204.95	4.64	4.64
	GRAND TOTAL		13,258,317.00	317,966.49	7.97	7.97	13,258,317.00	541,027.12	13.65	13.65	10,617,001.09	420,389.87	13.32	13.32

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

- NOTE**
- A. Individual Categories under each of the above Major heads should be listed.
 - B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.
 - C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement
 - D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.
 - E. "CAT CODE" shall be as per Guidance Note.

EXECUTIVE DIRECTOR
 (INVESTMENT M&A)