

FORM L-3-A-BS

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| Name of the Insurer : Life Insurance Corporation of India Registration No. 512 Date of Registration with IRDA: 01.01.2001 |
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| BALANCE SHEET AS AT 30TH SEPTEMBER, 2012 (IN RESPECT OF TOTAL BUSINESS) |
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(₹' 000)

| | Schedule | AS AT 30th SEPTEMBER, 2012 | AS AT 30th SEPTEMBER, 2011 |
|---------------------------------------------------|----------|-------------------------------|-------------------------------|
| SOURCES OF FUNDS | | | |
| SHAREHOLDERS' FUNDS: | | | |
| Share Capital | L-8,L-9 | 1000000 | 50000 |
| Reserves and surplus | L-10 | 4505384 | 4067406 |
| Credit/[Debit] Fair Value Change Account | | 35168 | 36761 |
| Sub-Total | | 5540552 | 4154167 |
| BORROWINGS | | | |
| | L-11 | 0 | 0 |
| POLICYHOLDERS' FUNDS: | | | |
| Credit/[Debit] Fair Value Change Account | | 1006018425 | 850623454 |
| Policy Liabilities | | 12286772905 | 10603845278 |
| Funds for Discontinued Policies | | | |
| Discontinued on account of non payment of premium | | 212692 | 9277 |
| Others | | 7854 | 830 |
| Insurance Reserves | | 63000208 | 60504646 |
| Provision for Linked Liabilities | | 1295905865 | 1417846264 |
| Sub-Total | | 14651917949 | 12932829749 |
| FUNDS FOR FUTURE APPROPRIATIONS | | | |
| | | 195166 | 349089 |
| TOTAL | | 14657653667 | 12937333005 |
| APPLICATION OF FUNDS | | | |
| INVESTMENTS | | | |
| Shareholders' | L-12 | 3315808 | 3795172 |
| Policyholders' | L-13 | 11644995745 | 10111736032 |
| ASSETS HELD TO COVER LINKED LIABILITIES | | | |
| | L-14 | 1463886452 | 1559988187 |
| LOANS | | | |
| | L-15 | 898368880 | 848913219 |
| FIXED ASSETS | | | |
| | L-16 | 27913941 | 27398451 |
| CURRENT ASSETS | | | |
| Cash and Bank Balances | L-17 | 367907277 | 222148495 |
| Advances and Other Assets | L-18 | 613538828 | 401391555 |
| Sub-Total (A) | | 981446105 | 623540050 |
| CURRENT LIABILITIES | | | |
| | L-19 | 200039028 | 77231375 |
| PROVISIONS | L-20 | 162234236 | 160806731 |
| Sub-Total (B) | | 362273264 | 238038106 |
| NET CURRENT ASSETS (C) = (A – B) | | 619172841 | 385501944 |
| MISCELLANEOUS EXPENDITURE (to the extent | L-21 | 0 | 0 |
| DEBIT BALANCE IN PROFIT & LOSS ACCOUNT | | 0 | 0 |
| Debit Balance of Revenue Account | | 0 | 0 |
| TOTAL | | 14657653667 | 12937333005 |

Previous Period's figures are regrouped wherever necessary

CONTINGENT LIABILITIES

(₹' 000)

| | Particulars | | AS AT 30th SEPTEMBER, 2012 | AS AT 30th SEPTEMBER, 2011 |
|---|-------------------------------------------------------------------------------|--|---------------------------------------|---------------------------------------|
| 1 | Partly paid-up investments | | 2183 | 2169 |
| 2 | Claims, other than against policies, not acknowledged as debts by the company | | 697350 | 535176 |
| 3 | Underwriting commitments outstanding (in respect of shares and securities) | | nil | nil |
| 4 | Guarantees given by or on behalf of the Company | | nil | nil |
| 5 | Statutory demands/ liabilities in dispute, not provided for | | 58058776 | 9166448 |
| 6 | Reinsurance obligations to the extent not provided for in accounts | | nil | nil |
| 7 | Others | | 823785 | 173598 |
| | TOTAL | | 59582094 | 9877391 |