

FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA
STATEMENT OF INVESTMENT RECONCILIATION
STATEMENT AS ON :
(Business within India)

30.09.2013

NAME OF THE FUND: LIFE

Rs. IN CRORES

PERIODICITY OF SUBMISSION: QUARTERLY

No	COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
				Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
1		CENTRAL GOVERNMENT SECURITIES													
		1 Central Government Bonds	CGSB	439,779.09	9,855.64	2.27	2.27	439,779.09	18,321.95	4.32	4.32	404,016.97	15,639.61	4.09	4.09
		2 Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		3 Deposit Under Section 7 of Insurance Act, 1938	CDSS	15.21	0.60	5.45	5.45	15.21	0.60	5.45	5.45	15.21	0.60	5.45	5.45
		4 Treasury Bills	CTRB	612.63	25.37	2.79	2.79	612.63	25.37	5.56	5.56	0.00	0.00	0.00	0.00
		Total 1		440,406.94	9,881.61	2.27	2.27	440,406.94	18,347.92	4.32	4.32	404,032.18	15,640.21	4.08	4.08

2		GOVT SEC OR OTHER APPROVED SECURITIES		Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
		1 Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		2 State Government Bonds	SGGB	200,022.19	4,035.21	2.07	2.07	200,022.19	7,902.35	4.12	4.12	170,065.56	6,443.97	4.02	4.02
		3 State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		4 OAS Other than INFRA	SGOA	20,854.35	433.50	2.07	2.07	20,854.35	868.51	4.15	4.15	20,925.19	876.51	4.16	4.16
		5 Guaranteed Equity	SGGE	20.22	0.01	0.03	0.03	20.22	0.01	0.03	0.03	20.22	1.79	8.86	8.86
		Total 2		220,896.76	4,468.72	2.07	2.07	220,896.76	8,770.86	4.12	4.12	191,010.98	7,322.28	4.04	4.04
		Total (1)+(2)		661,303.70	14,350.33	2.20	2.20	661,303.70	27,118.78	4.25	4.25	595,043.16	22,962.49	4.07	4.07

3	(a)	INVESTMENT SUBJECT TO EXPOSURE NORMS		Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
		1 Loans to State Government for Housing	HLSH	4,533.83	162.01	3.56	3.56	4,533.83	331.72	7.19	7.19	5,009.02	211.48	4.15	4.15
		2 Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		3 Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLN	903.00	38.94	4.31	4.31	903.00	39.07	4.33	4.33	1,004.00	43.32	4.32	4.32
		4 Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		5 Housing - Securitised Assets	HMBS	1,447.67	59.78	3.45	3.45	1,447.67	73.86	4.13	4.13	0.00	0.00	0.00	0.00
		6 Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	6,611.83	153.93	2.28	2.28	6,611.83	315.24	4.53	4.53	6,265.18	239.03	4.47	4.47
		7 Taxable Bonds/Debentures issued by HUDCO	HTHD	25.05	0.56	2.24	2.24	25.05	4.19	4.77	4.77	530.07	22.12	4.17	4.17
		8 Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	3,430.96	65.81	1.92	1.92	3,430.96	131.28	3.83	3.83	3,970.96	162.52	3.91	3.91
		9 Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		10 Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		11 Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFND	3,765.81	119.77	3.16	3.16	3,765.81	231.06	5.52	5.52	4,789.02	228.42	4.78	4.78
		12 Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		OTHER INVESTMENTS													
		1 Debentures / Bonds / CPs / Loans	HODS	50.06	0.28	0.44	0.44	50.06	0.76	1.10	1.10			0.00	0.00
		2 Housing - Securitised Assets	HOMB	1.12	0.01	0.49	0.49	1.12	0.01	0.84	0.84	0.00	0.00	0.00	0.00
		3 Debentures / Bonds / CPs / Loans - (Promoter Group)	HOPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00
		Total [3(a)]		20,769.31	601.07	2.83	2.83	20,769.31	1,127.18	5.12	5.12	21,568.25	906.89	4.34	4.34

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
(b)	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS	III	155.40	0.00	0.00	0.00	155.40	0.00	0.00	0.00	155.40	0.00	0.00	0.00
1	Infrastructure - Other approved securities	ISAS	8.48	0.00	0.00	0.00	8.48	0.00	0.00	0.00	8.48	0.00	0.00	0.00
2	Infrastructure - PSU - Equity Shares - Quoted	ITPE	10,838.67	118.87	1.12	1.12	10,838.67	118.87	1.13	1.13	6,449.50	16.88	0.26	0.26
3	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	7,799.42	110.19	1.44	1.44	7,799.42	204.86	2.69	2.69	7,411.40	471.29	6.31	6.31
4	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5	Infrastructure - Securitised Assets	IESA	123.49	3.60	2.70	2.70	123.49	7.36	5.28	5.28	209.48	12.03	5.35	5.35
6	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7	Infrastructure - Infrastructure development Fund (IDF)	IDDF	0.00		0.00	0.00	0.00	0.00	0.00	0.00				
8	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	8,341.19	-172.07	-2.01	-2.01	8,341.19	359.27	4.14	4.14	9,986.52	326.50	3.16	3.16
9	Infrastructure - PSU - CPs	IPCP	0.00	359.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	5,289.75	-104.21	-1.97	-1.97	5,289.75	209.24	3.94	3.94	6,308.70	248.14	3.79	3.79
11	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	209.24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Infrastructure - Term Loans (with charge)	ILWC	18,956.73	-456.75	-2.38	-2.38	18,956.73	1,290.37	6.64	6.64	20,615.76	1,339.06	6.52	6.52
13	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	14,075.04	971.60	7.02	7.02	14,075.04	644.33	4.65	4.65	13,847.07	540.24	3.90	3.90
14	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	13,292.22	343.71	2.75	2.75	13,292.22	530.62	4.30	4.30	12,917.21	532.58	4.08	4.08
	OTHER INVESTMENTS													
1	Infrastructure - Equity (including unlisted)	IOEQ	9,521.49	25.90	0.27	0.27	9,521.49	116.05	1.23	1.23			0.00	0.00
2	Infrastructure - Debentures / Bonds / CPs/ loans	IODS	14,702.23	370.53	2.61	2.61	14,702.23	694.20	5.03	5.03			0.00	0.00
3	Infrastructure - Securitised Assets	IOSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	Infrastructure - Equity (Promoter Group)	IOPE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	IOPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total [3(b)]		103,104.12	1,779.89	1.76	1.76	103,104.12	3,364.93	3.34	3.34	77,754.10	3,486.72	4.45	4.45
	Total (C)+(D)		123,873.43	2,380.96	1.94	1.94	123,873.43	4,492.11	3.66	3.66	99,322.36	4,393.61	4.42	4.42

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
C	NORMS													
1	PSU - Equity Shares - Quoted	EAEQ	60,379.15	687.17	1.17	1.17	60,379.15	1,361.58	2.37	2.37	51,068.78	1,046.19	2.09	2.09
2	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	69,086.71	6,039.59	9.10	9.10	69,086.71	8,077.03	13.01	13.01	47,046.82	3,792.67	8.39	8.39
3	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	0.62	0.00	0.00	0.00	0.62	0.00	0.00	0.00	0.62	0.00	0.00	0.00
4	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	1,481.39	84.82	5.73	5.73	1,481.39	84.82	5.73	5.73	1,353.00	108.71	8.25	8.25
5	Corporate Securities - Bonds (Taxable)	EPBT	5,957.69	129.97	2.06	2.06	5,957.69	265.69	4.11	4.11	7,463.32	261.12	3.08	3.08
6	Corporate Securities - Bonds (Tax Free)	EPBF	8,764.87	191.36	2.27	2.27	8,764.87	340.83	4.54	4.54	3,318.00	50.78	1.55	1.55
7	Corporate Securities - Preference Shares	EPNQ	76.62	3.64	4.74	4.74	76.62	3.64	4.91	4.91	64.13	4.37	6.82	6.82
8	Corporate Securities - Investment in subsidiaries	ECIS	38.54	0.13	0.34	0.34	38.54	0.13	0.34	0.34	36.54	0.00	0.00	0.00
9	Corporate Securities - Debentures	ECOS	29,285.11	467.46	1.72	1.72	29,285.11	1,393.35	5.07	5.07	26,859.54	997.72	4.17	4.17
10	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Corporate Securities - Derivatives Instruments	ECDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Municipal Bonds - Rated	EMUN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
13	Investment properties - Immovable	EINP	7,094.98	46.03	0.65	0.65	7,094.98	46.03	0.65	0.65	7,132.07	127.30	1.78	1.78
14	Loans - Policy Loans	ELPL	53,730.77	876.64	1.63	1.63	53,730.77	876.64	1.63	1.63	49,593.12	1,372.56	2.77	2.77
15	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	2,268.94	180.01	7.81	7.81	2,268.94	243.53	10.28	10.28	2,779.71	136.79	4.76	4.76
16	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
17	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	34,253.79	778.13	2.37	2.37	34,253.79	1,502.41	4.70	4.70	4,105.03	250.66	5.14	5.14
18	Deposits - CDs with Scheduled Banks	EDCD	776.67	11.80	2.75	2.75	776.67	11.80	5.47	5.47	501.70	111.05	5.51	5.51
19	Deposits - Repo / Reverse Repo - Govt Securities	ECMR	0.00	5.15	0.00	0.00	0.00	17.11	0.00	0.00	0.00	9.14	0.00	0.00

20	Deposits - Repo / Reverse Repo - Corporate Securities	ECCR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
21	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22	CCIL -CBLO	ECBO	467.13	66.55	2.26	2.26	467.13	164.58	4.04	4.04	502.26	53.77	4.01	4.01
23	Commercial Papers	ECCP	0.00	0.00	0.00	0.00	0.00	20.01	81.39	81.39	875.25	68.29	5.83	5.83
24	Application Money	ECAM	18.56	0.00	0.00	0.00	18.56	0.00	0.00	0.00	111.40	0.00	0.00	0.00
25	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	13,157.67	328.01	2.48	2.48	13,157.67	639.42	4.81	4.81	13,305.47	527.13	3.96	3.96
26	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	8,138.55	188.91	2.32	2.32	8,138.55	376.01	4.62	4.62	8,279.55	269.46	3.33	3.33
27	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
28	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPSP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	3,583.83	195.75	2.73	2.73	3,583.83	426.90	4.51	4.51	4,390.60	418.48	5.13	5.13
31	Mutual Funds - (under Insurer's Promoter Group)	EMPG	3,321.44	0.00	0.00	0.00	3,321.44	0.00	0.00	0.00	1,054.30	24.85	3.46	3.46
32	Net Current Assets (Only in respect of ULIP Business)	ENCA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total [3c]		301,883.03	10,685.93	4.53	4.53	301,883.03	16,256.32	7.00	7.00	229,841.21	9,636.03	5.46	5.46

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
(d)	OTHER THAN APPROVED INVESTMENTS													
1	Bonds - PSU - Taxable	OBPT	4,210.32	90.56	2.15	2.15	4,210.32	189.00	4.48	4.48	2,225.12	95.84	4.22	4.22
2	Bonds - PSU - Tax Free	OBPF	2,209.89	50.13	2.27	2.27	2,209.89	111.18	5.03	5.03	2,522.58	27.06	1.09	1.09
3	Equity Shares (incl Co-op Societies)	OESH	7,857.89	20.33	0.26	0.26	7,857.89	171.06	2.19	2.19	18,752.96	802.44	4.55	4.55
4	Equity Shares (PSUs & Unlisted)	OEPU	988.43	6.44	0.66	0.66	988.43	13.16	1.52	1.52	6,379.23	112.62	1.91	1.91
5	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6	Debentures	OLDB	2,549.66	0.00	0.00	0.00	2,549.66	58.32	2.28	2.28	5,552.48	131.33	2.38	2.38
7	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9.00	4.50	4.50
8	Municipal Bonds	OMUN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	Preference Shares	OPSH	45.77	0.00	0.00	0.00	45.77	0.00	0.00	0.00	64.64	0.00	0.00	0.00
11	Venture Fund/ SEBI approved alternate category1	OAF1	1,302.34	0.00	0.00	0.00	1,302.34	0.00	0.00	0.00	1,172.90	-0.12	-0.01	-0.01
12	Venture Fund/ SEBI approved alternate category2	OAF2	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Short term loans (unsecured deposits)	OSLU	45.90	0.00	0.00	0.00	45.90	0.00	0.00	0.00	51.01	0.00	0.00	0.00
14	Term Loans (without charge)	OTLW	3,486.68	0.00	0.00	0.00	3,486.68	191.33	6.13	6.13	12,495.99	547.17	4.74	4.74
15	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	60.34	0.00	0.00	0.00	60.34	0.00	0.00	0.00	60.34	0.07	0.11	0.11
16	Mutual Funds - (under Insurer's Promoter Group)	OMPG	629.60	0.00	0.00	0.00	629.60	0.00	0.00	0.00	629.60	0.00	0.00	0.00
17	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
18	Securitized Assets	OPSA	172.77	9.27	4.65	4.65	172.77	11.81	4.95	4.95	0.00	0.00	0.00	0.00
19	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total [3(d)]		23,559.60	176.73	0.77	0.77	23,559.60	745.87	3.26	3.26	49,906.85	1,725.42	7.02	7.02
	Total 3(a+b+c+d)		449,316.06	13,243.62	1.75	1.75	449,316.06	21,494.30	5.69	5.69	279,748.06	11,361.45	5.07	5.07
	GRAND TOTAL (1+2+3)		1,110,619.76	27,593.95	1.96	1.96	1,110,619.76	48,613.08	4.79	4.79	974,268.98	38,717.55	4.37	4.37

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

NOTE A. Individual Categories under each of the above Major heads should be listed

B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund

C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

Managing Director
Life Insurance Corporation of India