

Shareholding Pattern**LIFE INSURANCE CORPORATION OF INDIA****General Information**

Scrip code	543526
NSE Symbol	LICI
MSEI Symbol	NA
ISIN	INE0J1Y01017
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	01-06-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	01-06-2026
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	Yes

Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under 'Pledge'?	No	No		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+ (XI)As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)	Non- Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares						
								No of Voting (XIV) Rights									No. (a)	As a % of total Shares held (b)				No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
								Class eg:X	Class eg:Y	Total																					
(A)	Promoter & Promoter Group	1	12207245562			12207245562	96.50%	12207245562	12207245562	96.50%				12207245562	96.50%									12207245562							
(B)	Public	2151422	442749840			442749840	3.50%	442749840	442749840	3.50%				442749840	3.50%									442749838	0	0	0				
(C)	Non Promoter- Non Public																														
(C1)	Shares underlying DFRs																														
(C2)	Shares held by Employee Trusts																														
	Total	2151423	12649995402			12649995402	100.00%	12649995402	12649995402	100.00%				12649995402	100.00%									12649995400	0	0	0				

Shareholding Pattern

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII+X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII+X) As a % of (A+B+C2)	Number of Locked in shares (XIII)	Number of Shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type		
											No of Voting (XIV) Rights															Total as a % of Total Voting rights	Shareholding (No. of shares) under	Sub - category (i)		Sub - category (ii)	Sub - category (iii)
											Class eg: X	Class eg: Y	Total																		
A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																															
(1)	Indian																														
(a)	Individuals/Hindu undivided Family																														
(b)	Central Government/ State Government(s)				1	12207245562			12207245562	96.50%	12207245562	12207245562	96.50%					12207245562	96.50%						12207245562						
	President of India				1	12207245562			12207245562	96.50%	12207245562	12207245562	96.50%					12207245562	96.50%						12207245562				Promoter		
(c)	Financial Institutions/ Banks																														
(d)	Any Other (specify)																														
	Sub-Total (A)(1)				1	12207245562			12207245562	96.50%	12207245562	12207245562	96.50%					12207245562	96.50%						12207245562						
(2)	Foreign																														
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																														
(b)	Government																														
(c)	Institutions																														
(d)	Foreign Portfolio Investor																														
(e)	Any Other (specify)																														
	Sub-Total (A)(2)																														
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				1	12207245562			12207245562	96.50%	12207245562	12207245562	96.50%					12207245562	96.50%						12207245562						
B Table III - Statement showing shareholding pattern of the Public shareholder																															
(1)	Institutions (Domestic)																														
(a)	Mutual Funds				27	118387646			118387646	0.94%	118387646	118387646	0.94%					118387646	0.94%						118387646	0	0	0			
(b)	Venture Capital Funds																														
(c)	Alternate Investment Funds				12	757554			757554	0.01%	757554	757554	0.01%					757554	0.01%						757554	0	0	0			
(d)	Banks				8	6366798			6366798	0.05%	6366798	6366798	0.05%					6366798	0.05%						6366798	0	0	0			
(e)	Insurance Companies				14	4960480			4960480	0.04%	4960480	4960480	0.04%					4960480	0.04%						4960480	0	0	0			
(f)	Provident Funds/ Pension Funds				1	6237306			6237306	0.05%	6237306	6237306	0.05%					6237306	0.05%						6237306	0	0	0			
(g)	Asset reconstruction companies																														
(h)	Sovereign Wealth Funds																														
(i)	NBFCs registered with RBI				13	246886			246886	0.00%	246886	246886	0.00%					246886	0.00%						246886	0	0	0			
(j)	Other Financial Institutions				2	218			218	0.00%	218	218	0.00%					218	0.00%						218	0	0	0			
(k)	Any Other (specify)																														
	Sub-Total (B)(1)				77	136956888			136956888	1.08%	136956888	136956888	1.08%					136956888	1.08%						136956888	0	0	0			
(2)	Institutions (Foreign)																														
(a)	Foreign Direct Investment																														
(b)	Foreign Venture Capital Investors																														
(c)	Sovereign Wealth Funds																														
(d)	Foreign Portfolio Investors Category I				119	40074176			40074176	0.32%	40074176	40074176	0.32%					40074176	0.32%						40074176	0	0	0			
(e)	Foreign Portfolio Investors Category II				10	917778			917778	0.01%	917778	917778	0.01%					917778	0.01%						917778	0	0	0			
(f)	Overseas Depositories (holding DRs) (balancing figure)																														
(g)	Any Other (specify)																														
	Sub-Total (B)(2)				129	40991954			40991954	0.32%	40991954	40991954	0.32%					40991954	0.32%						40991954	0	0	0			
(3)	Central Government / State Government(s)																														
(a)	Central Government / President of India																														

Shareholding Pattern

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											No of Voting (XIV) Rights									Total as a % of Total Voting rights	Shareholding (No. of shares) under									
											Class eg: X	Class eg: Y	Total								Sub - category (i)						Sub - category (ii)	Sub - category (iii)		
	Total (A+B+C)				2151423	12649995402			12649995402	100.00%	12649995402	12649995402	100.00%				12649995402	100.00%								12649995400	0	0	0	
Disclosure of notes on shareholding pattern											Textual Information(2)																			
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage																														
Disclosure of notes in case of public share holding is less than 25 percentage											Textual Information(3)																			
Disclosure of notes on shareholding pattern for company remarks explanatory																														

Text Block

Textual Information(2)	Note1: Pursuant to the provision of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018, the Life Insurance Corporation of India has allotted bonus equity shares in dematerialised form only and bonus equity shares of shareholders holding equity shares in physical form are credited to separate demat suspense account called: Unclaimed Shares Suspense Demat Account for bonus issue Note 2: Voting rights under category "Public" include 2823 equity shares held in the Unclaimed shares suspense demat account for bonus issue and, voting rights are frozen.
Textual Information(3)	Department of Economic Affairs, Ministry of Finance vide Office Memorandum dated December 20, 2023 has decided in the public interest, to grant one-time exemption to Life Insurance Corporation of India to achieve 25% Minimum Public Shareholding (MPS) within 10 years from the date of listing i.e., till May 2032 under Rule 19A (6) of the Securities Contract (Regulations) Rules (SCRR) 1957.

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	20.00%	0.38%
As on the end of previous 1st quarter	20.00%	0.36%
As on the end of previous 2nd quarter	20.00%	0.25%
As on the end of previous 3rd quarter	20.00%	0.17%
As on the end of previous 4th quarter	20.00%	0.16%