

## FORM - 1 (FINAL)

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT AS ON :

(Business within India)

31-03-2011

NAME OF THE FUND: Linked

Rs. IN LAKHS

## PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>A.</b>	<b>CENTRAL GOVERNMENT SECURITIES</b>													
A1.	Central Government Bonds	CGSB	1,209,196.92	22,046.96	1.78	1.78	1,209,196.92	74,335.10	5.37	5.37	1,775,799.26	125,067.18	6.86	6.86
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A4.	Treasury Bills	CTRB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total A</b>		1,209,196.92	22,046.96	1.78	1.78	1,209,196.92	74,335.10	5.37	5.37	1,775,799.26	125,067.18	6.86	6.86

			Current Quarter				Year To Date				Previous Year			
			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>B.</b>	<b>S.GOV'T / OAS / OGS</b>													
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	488044.36	9481.70	1.89	1.89	488044.36	35427.09	7.31	7.31	486968.70	35107.25	7.55	7.55
B3.	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	406190.39	7662.11	1.88	1.88	406190.39	32976.32	8.36	8.36	379435.01	30399.09	7.90	7.90
B5.	Guaranteed Equity	SGGE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total B</b>		894234.75	17143.81	1.89	1.89	894234.75	68403.41	7.78	7.78	866403.71	65506.34	7.71	7.71
	<b>Total (A)+(B)</b>		2103431.67	39190.77	1.83	1.83	2103431.67	142738.52	6.30	6.30	2642202.97	190573.52	7.13	7.13

			Current Quarter				Year To Date				Previous Year			
			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>C.</b>	<b>HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>													
C1.	Loans to State Government for Housing	HLSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	415.85	7.49	7.49	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMBS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	50000.02	875.34	1.75	1.75	50000.02	7577.96	9.55	9.55	77500.22	8933.75	11.53	11.53
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	4847.47	90.62	1.87	1.87	4847.47	367.50	7.58	7.58	4847.47	34.23	7.58	7.58
C10.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFDN	277507.95	4143.85	1.49	1.49	277507.95	16185.04	5.93	5.93	264326.14	11343.70	7.19	7.19
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total C</b>		332,355.43	5,109.81	1.54	1.54	332,355.43	24,546.34	6.77	6.77	346,673.83	20,311.68	8.62	8.62

			Current Quarter				Year To Date				Previous Year			
			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>D.</b>	<b>INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS</b>													
D1.	Infrastructure - Other approved securities	ISAS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	335,558.98	4,619.13	1.38	1.38	335,558.98	10,282.67	2.99	2.99	366,899.25	7,670.69	2.30	2.30
D3.	Infrastructure - Corporate Securities -Equity Shares - Quoted	ITCE	614,707.09	4,377.90	0.72	0.72	614,707.09	21,429.58	3.74	3.74	327,617.44	20,936.45	5.44	5.44

D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	IESA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D6.	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D11.	Infrastructure - Term Loans (with charge)	ILWC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	114,438.44	2,680.81	2.34	2.34	114,438.44	10,183.56	9.94	9.94	88,150.05	8,575.29	10.99	10.99
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	67,165.08	3,039.97	3.78	3.78	67,165.08	9,172.75	11.15	11.15	94,200.30	10,701.68	10.91	10.91
	<b>Total (D)</b>		1,131,869.59	14,717.81	1.29	1.29	1,131,869.59	51,068.56	4.63	4.63	876,867.05	47,884.12	5.35	5.35
	<b>Total (C)+(D)</b>		1,464,225.02	19,827.62	1.35	1.35	1,464,225.02	75,614.90	5.16	5.16	1,223,540.88	68,195.80	6.03	6.03

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>													
E1.	PSU - Equity Shares - Quoted	EAEQ	2,553,348.76	45,697.87	1.81	1.81	2,553,348.76	338,361.91	14.44	14.44	2,264,123.33	125,977.37	7.10	7.10
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	4,976,707.43	133,022.34	2.68	2.68	4,976,707.43	481,391.48	9.81	9.81	5,096,085.54	163,957.81	4.10	4.10
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E5.	Corporate Securities - Bonds (Taxable)	EPBT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	51,161.83	982.81	1.92	1.92	51,161.83	4,050.49	7.76	7.76	55,161.83	2,605.86	7.79	7.79
E7.	Corporate Securities - Preference Shares	EPNQ	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	160.73	7.67	7.67
E8.	Corporate Securities - Investment in subsidiaries	ECIS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E9.	Corporate Securities - Debentures	ECOS	326,800.31	7,579.73	2.31	2.31	326,800.31	29,331.17	10.07	10.07	225,962.78	23,843.56	11.06	11.06
E10.	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	ECDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E13.	Loans - Policy Loans	ELPL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	1,030,451.00	13,929.58	2.27	2.27	1,030,451.00	49,070.62	7.59	7.59	473,000.00	165,164.47	26.79	26.79
E17.	Deposits - CDs with Scheduled Banks	EDCD	253,572.00	4,677.20	10.93	10.93	253,572.00	10,544.44	8.30	8.30	0.00	394.54	71.07	71.07
E18.	Deposits - Repo / Reverse Repo	ECMR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E20.	CCIL - CBLO	ECBO	682.23	17.32	1.48	1.48	682.23	170.11	3.13	3.13	8.99	18.54	3.01	3.01
E21.	Commercial Papers	ECCP	14,680.56	172.48	1.02	1.02	14,680.56	3,283.56	10.58	10.58	32,856.58	171.42	0.90	0.90
E22.	Application Money	ECAM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	45,000.14	1,015.27	2.26	2.26	45,000.14	4,117.50	9.15	9.15	45,000.14	3,327.84	9.15	9.15
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPSP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	187,708.59	9,476.64	2.19	2.19	187,708.59	27,626.39	6.57	6.57	373,830.21	17,902.46	4.18	4.18
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG	26,793.91	4,671.86	3.06	3.06	26,793.91	9,054.30	6.24	6.24	68,416.53	9,678.96	4.90	4.90
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA	841,218.35	0.00	0.00	0.00	841,218.35	0.00	0.00	0.00	295,568.26	0.00	0.00	0.00
	<b>Total E</b>		10,308,125.12	221,243.09	2.42	2.42	10,308,125.12	957,001.97	10.61	10.61	8,930,014.21	513,203.57	7.00	7.00

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>F.</b>	<b>OTHER THAN APPROVED INVESTMENTS</b>													
F1.	Bonds - PSU - Taxable	<b>OBPT</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F2.	Bonds - PSU - Tax Free	<b>OBPF</b>	42,600.07	1,009.95	2.37	2.37	42,600.07	2,966.82	9.60	9.60	10,000.00	7.81	9.50	9.50
F3.	Equity Shares (incl Co-op Societies)	<b>OESH</b>	1,345,897.91	7,003.34	0.52	0.52	1,345,897.91	25,926.98	1.95	1.95	1,042,360.20	5,608.30	0.63	0.63
F4.	Equity Shares (PSUs & Unlisted)	<b>OEPU</b>	263,886.03	2,492.54	0.99	0.99	263,886.03	9,238.13	4.21	4.21	168,692.74	7,508.45	5.40	5.40
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	<b>OEPG</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	<b>OLDB</b>	7,000.02	200.47	2.86	2.86	7,000.02	465.29	10.36	10.36	2,000.00	65.53	18.98	18.98
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	<b>ODPG</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F8.	Commercial Papers	<b>OACP</b>	0.00	0.00	0.00	0.00	0.00	1,159.80	6.23	6.23	0.00	0.00	0.00	0.00
F9.	Preference Shares	<b>OPSH</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F10.	Venture Fund	<b>OVNF</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F11.	Short term loans (unsecured deposits)	<b>OSLU</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F12.	Term Loans (without charge)	<b>OTLW</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	<b>OMGS</b>	9,603.39	2,602.01	3.25	3.25	9,603.39	6,305.87	7.05	7.05	92,037.06	821.63	2.44	2.44
F14.	Mutual Funds - (under Insurer's Promoter Group)	<b>OMPG</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F15.	Derivative Instruments	<b>OCDI</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitisised Assets	<b>OPSA</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F17.	Investment properties - Immovable	<b>OIPI</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total F</b>		1,668,987.42	13,308.30	0.77	0.77	1,668,987.42	46,062.90	2.72	2.72	1,315,090.00	14,011.72	1.32	1.32
	<b>Total (E) + (F)</b>		11,977,112.54	234,551.39	2.15	2.15	11,977,112.54	1,003,064.87	9.36	9.36	10,245,104.20	527,215.29	6.29	6.29
	<b>GRAND TOTAL</b>		15,544,769.23	293,569.78	2.02	2.02	15,544,769.23	1,221,418.29	8.46	8.46	14,110,848.05	785,984.61	6.45	6.45

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**Date:**

**NOTE A.** Individual Categories under each of the above Major heads should be listed.

**B.** In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.

**C.** Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

**D.** Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

**EXECUTIVE DIRECTOR**  
(INVESTMENT M&A)