

FORM - 1
COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA
STATEMENT OF INVESTMENT RECONCILIATION
STATEMENT AS ON :

31-12-2011

NAME OF THE

 (Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter		
			Investment Closing Balance	Income on Investment	Gross Yield
A.	CENTRAL GOVERNMENT SECURITIES				
A1.	Central Government Bonds	CGSB	3,030,300.71	59,904.79	1.92
A2.	Special Deposits	CSPD	0.00	0.00	0.00
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	0.00	0.00	0.00
A4.	Treasury Bills	CTRB	0.00	0.00	0.00
	Total A		3,030,300.71	59,904.79	1.92

			Investment Closing Balance	Income on Investment	Gross Yield
B.	S.GOV'T / OAS / OGS				
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	1115068.74	22199.36	1.93
B3.	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	123491.39	2910.04	2.31
B5.	Guaranteed Equity	SGGE	0.00	0.00	0.00
	Total B		1238560.13	25109.40	1.97
	Total (A)+(B)		4268860.83	85014.18	1.94

			Investment Closing Balance	Income on Investment	Gross Yield
C.	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT				
C1.	Loans to State Government for Housing	HLSH	0.00	0.00	0.00
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	0.00	0.00	0.00
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMBS	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	78041.47	1912.94	2.45
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	40000.00	1020.55	2.55
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	8000.00	176.94	2.21
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	0.00	0.00	0.00
C10.	Bonds / Debentures issued by Authority constututed under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFDN	102274.13	2332.53	2.03
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00
	Total C		228,315.60	5,442.96	2.26

			Investment Closing Balance	Income on Investment	Gross Yield

D. INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS					
D1.	Infrastructure - Other approved securities	ISAS	0.00	0.00	0.00
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	10,547.52	0.00	0.00
D3.	Infrastructure - Corporate Securities -Equity Shares - Quoted	ITCE	32,861.88	119.11	0.39
D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	IESA	0.00	0.00	0.00
D6.	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	IDPG	0.00	0.00	0.00
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	178,535.51	4,158.14	2.32
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	5,956.69	93.46	1.57
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00
D11.	Infrastructure - Term Loans (with charge)	ILWC	8,880.00	182.10	2.05
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	565,818.92	12,845.72	2.29
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	402,507.99	9,490.79	2.31
	Total (D)		1,205,108.52	26,889.31	2.23
	Total (C)+(D)		1,433,424.12	32,332.27	2.24

			Investment Closing Balance	Income on Investment	Gross Yield
E APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS					
E1.	PSU - Equity Shares - Quoted	EAEQ	144,427.87	20.00	0.02
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	199,449.48	2,072.63	1.08
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	0.00	0.00	0.00
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	0.00	0.00	0.00
E5.	Corporate Securities - Bonds (Taxable)	EPBT	32,730.76	606.05	1.85
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	273,591.37	6,125.58	2.24
E7.	Corporate Securities - Preference Shares	EPNQ	0.00	0.00	0.00
E8.	Corporate Securities - Investment in subsidiaries	ECIS	0.00	0.00	0.00
E9.	Corporate Securities - Debentures	ECOS	1,099,878.37	24,992.06	2.28
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	ECDI	0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP	0.00	0.00	0.00
E13.	Loans - Policy Loans	ELPL	0.00	0.00	0.00
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	0.00	0.00	0.00
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	0.00	0.00	0.00
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	639,000.00	15,764.39	2.46
E17.	Deposits - CDs with Scheduled Banks	EDCD	0.00	0.00	0.00
E18.	Deposits - Repo / Reverse Repo	ECMR	0.00	82.56	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	0.00	0.00	0.00
E20.	CCIL -CBLO	ECBO	24,957.21	424.67	2.02
E21.	Commercial Papers	ECCP	0.00	0.00	0.00
E22.	Application Money	ECAM	0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	250,200.14	5,669.29	2.27
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	326,230.91	7,737.29	2.37
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	

E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	0.00	691.88	4.63
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	13.84	2.11
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA	0.00	0.00	0.00
	Total E		2,990,466.12	64,200.22	2.16

			Investment Closing Balance	Income on Investment	Gross Yield
F.	OTHER THAN APPROVED INVESTMENTS				
F1.	Bonds - PSU - Taxable	OBPT	3,005.97	0.09	0.00
F2.	Bonds - PSU - Tax Free	OBPF	58,000.00	1,396.38	2.41
F3.	Equity Shares (incl Co-op Societies)	OESH	33,932.02	1,311.55	3.91
F4.	Equity Shares (PSUs & Unlisted)	OEPU	16,323.72	0.00	0.00
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00
F6.	Debentures	OLDB	36,553.71	2,923.86	8.00
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00
F8.	Commercial Papers	OACP	0.00	0.00	0.00
F9.	Preference Shares	OPSH	0.00	0.00	0.00
F10.	Venture Fund	OVNF	0.00	0.00	0.00
F11.	Short term loans (unsecured deposits)	OSLU	0.00	0.00	0.00
F12.	Term Loans (without charge)	OTLW	0.00	0.00	0.00
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	0.00	0.00	0.00
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00
F16.	Securitised Assets	OPSA	0.00	0.00	0.00
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00
	Total F		147,815.43	5,631.87	3.83
	Total (E) + (F)		3,138,281.55	69,832.09	2.23
	GRAND TOTAL		8,840,566.50	187,178.54	2.09

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed.

Date:

NOTE A. Individual Categories under each of the above Major heads should be listed.

B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.

C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

E. "CAT CODE" shall be as per Guidance Note.

FUND: Group

Rs. IN LAKHS

Net Yield	Year To Date				Previous Year			
	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
1.92	3,030,300.71	179,654.87	5.90	5.90	2,885,972.19	156,728.32	6.23	6.23
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1.92	3,030,300.71	179,654.87	5.90	5.90	2,885,972.19	156,728.32	6.23	6.23

Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1.93	1,115,068.74	61870.73	5.88	5.88	927873.31	39915.89	6.32	6.32
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.31	123,491.39	8430.45	6.67	6.67	126503.09	8323.04	6.50	6.50
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1.97	1,238,560.13	70301.18	5.96	5.96	1054376.40	48238.94	6.35	6.35
1.94	4,268,860.83	249956.05	5.92	5.92	3940348.58	204967.26	6.26	6.26

Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.45	78041.47	5722.98	7.33	7.33	78041.88	4872.64	6.70	6.70
2.55	40000.00	3050.55	7.63	7.63	40000.00	3058.90	7.65	7.65
2.21	8000.00	529.15	6.61	6.61	8000.00	529.28	6.62	6.62
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.03	102274.13	7077.29	6.61	6.61	102275.16	6073.27	6.92	6.92
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.26	228,315.60	16,379.96	7.03	7.03	228,317.04	14,534.09	6.97	6.97

Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield
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0.00	0.00	0.00	0.00	0.00	0.87	0.00	0.00	0.00
0.00	10,547.52	33.53	0.37	0.37	10,174.20	25.54	0.33	0.33
0.39	32,861.88	307.72	1.27	1.27	10,809.12	44.94	0.46	0.46
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.32	178,535.51	12,687.38	6.92	6.92	200,182.19	13,606.82	6.66	6.66
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1.57	5,956.69	279.68	4.69	4.69	5,962.31	282.53	4.74	4.74
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.05	8,880.00	562.28	6.16	6.16	10,176.80	659.47	6.31	6.31
2.29	565,818.92	37,355.44	6.85	6.85	356,371.18	24,104.26	6.75	6.75
2.31	402,507.99	27,038.70	7.03	7.03	364,416.58	24,449.05	7.99	7.99
2.23	1,205,108.52	78,264.73	6.74	6.74	958,093.26	63,172.62	7.01	7.01
2.24	1,433,424.12	94,644.69	6.79	6.79	1,186,410.29	77,706.71	7.00	7.00

Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield
0.02	144,427.87	1,331.07	1.23	1.23	49,156.56	27,459.78	46.25	46.25
1.08	199,449.48	4,428.28	2.75	2.75	136,251.53	22,700.14	15.97	15.97
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1.85	32,730.76	1,963.13	5.65	5.65	40,130.76	3,902.50	9.14	9.14
2.24	273,591.37	18,321.67	6.69	6.69	274,760.35	16,371.43	6.66	6.66
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.28	1,099,878.37	74,329.36	6.65	6.65	997,565.68	70,710.48	7.79	7.79
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.46	639,000.00	36,490.80	7.25	7.25	140,000.00	2,152.09	2.84	2.84
0.00	0.00	0.00	0.00	0.00	115,691.14	163.94	0.33	0.33
0.00	0.00	229.60	0.00	0.00	0.00	98.84	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.02	24,957.21	2,577.24	4.89	4.89	74,646.63	6,351.41	3.91	3.91
0.00	0.00	622.42	13.75	13.75	6,877.58	319.68	5.62	5.62
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.27	250,200.14	16,951.54	6.78	6.78	250,200.12	16,960.20	6.78	6.78
2.37	326,230.91	22,673.42	7.09	7.09	401,231.04	28,229.68	6.94	6.94
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00				0.00		
	0.00	0.00				0.00		

4.63	0.00	7,088.09	7.25	7.25	0.00	6,069.51	4.42	4.42
2.11	0.00	13.84	6.31	6.31	0.00	4,524.04	4.54	4.54
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2.16	2,990,466.12	187,020.47	6.40	6.40	2,486,511.40	206,013.70	7.96	7.96

Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
0.00	3,005.97	0.27	0.01	0.01	3,005.97	26.56	0.17	0.17
2.41	58,000.00	4,176.21	7.20	7.20	58,000.00	4,177.36	7.20	7.20
3.91	33,932.02	1,653.25	5.04	5.04	22,231.34	1,871.31	9.80	9.80
0.00	16,323.72	208.61	1.48	1.48	7,072.83	314.24	6.63	6.63
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8.00	36,553.71	2,923.86	8.00	8.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	1,199.57	4.28	4.28
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3.83	147,815.43	8,962.19	6.20	6.20	90,310.14	7,589.06	6.05	6.05
2.23	3,138,281.55	195,982.66	6.39	6.39	2,576,821.54	213,602.76	7.87	7.87
2.09	8,840,566.50	540,583.41	6.22	6.22	7,703,580.41	496,276.73	6.99	6.99

aled or suppressed.

EXECUTIVE DIRECTOR
(INVESTMENT M&A)