

## FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA  
STATEMENT OF INVESTMENT RECONCILIATION  
STATEMENT  AS ON :  
(Business  within India)

31-12-2011

NAME OF THE FUND: LIFE

Rs. IN LAKHS

PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>A.</b>	<b>CENTRAL GOVERNMENT SECURITIES</b>													
A1.	Central Government Bonds	CGSB	37,540,500.19	750,785.54	2.03	2.03	37,540,500.19	2,175,534.14	6.07	6.07	33,045,225.02	1,841,635.74	5.89	5.89
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	1,094.82	0.00	0.00	0.00	1,094.82	39.75	3.63	3.63	1,094.82	49.75	4.54	4.54
A4.	Treasury Bills	CTRB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14.38	2.99	2.99
	<b>Total A</b>		37,541,595.01	750,785.54	2.03	2.03	37,541,595.01	2,175,573.89	6.07	6.07	33,046,319.84	1,841,699.87	5.89	5.89

COI	CATEGORY OF INVESTMENT	CAT CODE	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>B.</b>	<b>S.GOV'T / OAS / OGS</b>													
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	14152198.41	271608.13	1.97	1.97	14152198.41	755073.25	5.88	5.88	10466178.84	559276.48	5.71	5.71
B3.	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	2178583.19	45172.13	2.08	2.08	2178583.19	134658.00	6.26	6.26	2138299.34	137812.41	6.35	6.35
B5.	Guaranteed Equity	SGGE	2022.36	0.00	0.00	0.00	2022.36	0.36	0.02	0.02	2022.36	29.75	1.47	1.47
	<b>Total B</b>		16332803.95	316780.27	1.98	1.98	16332803.95	889731.61	5.93	5.93	12606500.54	697118.64	5.83	5.83
	<b>Total (A)+(B)</b>		53874398.97	1067565.81	2.01	2.01	53874398.97	3065305.50	6.03	6.03	45652820.38	2538818.51	5.87	5.87

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<b>C.</b>	<b>HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>													
C1.	Loans to State Government for Housing	HLSH	534185.91	20694.89	3.79	3.79	534185.91	45057.69	8.13	8.13	585802.42	46152.89	7.64	7.64
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	101733.33	42.08	0.04	0.04	101733.33	4430.83	4.35	4.35	108833.33	4751.83	4.35	4.35
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMSB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	614970.52	13793.13	2.07	2.07	614970.52	41440.73	6.52	6.52	491582.05	29280.96	6.56	6.56
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	53010.25	1108.56	2.09	2.09	53010.25	5342.16	6.44	6.44	128017.17	8412.17	6.57	6.57
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	424196.13	8013.75	1.89	1.89	424196.13	24680.76	5.70	5.70	446296.13	26924.08	5.70	5.70
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C10.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFDN	357395.75	8757.44	2.44	2.44	357395.75	24369.08	7.27	7.27	215100.14	13041.11	7.51	7.51
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total C</b>		2,085,491.88	52,409.85	2.44	2.44	2,085,491.88	145,321.27	6.78	6.78	1,975,631.23	128,563.05	6.65	6.65

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<b>D.</b>	<b>INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS</b>													
D1.	Infrastructure - Other approved securities	ISAS	15,540.00	0.00	0.00	0.00	15,540.00	0.00	0.00	0.00	15,540.00	0.00	0.00	0.00
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	4,483.85	267.53	3.91	3.91	4,483.85	1,335.89	17.35	17.35	8,716.09	3,909.05	11.35	11.35
D3.	Infrastructure - Corporate Securities -Equity Shares - Quoted	ITCE	628,182.37	0.00	0.00	0.00	628,182.37	2,561.41	0.41	0.41	735,140.53	2,634.73	0.36	0.36
	<b>Total D</b>		406,402.62	23.27	0.01	0.01	406,402.62	12,632.56	3.38	3.38	190,777.70	9,593.11	5.27	5.27

D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	IESA	27,715.35	813.51	2.85	2.85	27,715.35	2,561.22	8.14	8.14	42,048.89	2,572.33	5.54	5.54
D6.	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	1,042,994.69	22,091.97	2.11	2.11	1,042,994.69	65,746.42	6.11	6.11	1,143,021.83	72,251.35	6.16	6.16
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	312,674.66	6,749.10	2.10	2.10	312,674.66	20,407.82	6.29	6.29	318,662.00	20,541.89	6.32	6.32
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D11.	Infrastructure - Term Loans (with charge)	ILWC	2,085,750.63	49,975.46	2.39	2.39	2,085,750.63	170,292.02	7.56	7.56	2,375,717.49	151,944.97	5.43	5.43
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	909,739.32	20,795.19	2.31	2.31	909,739.32	54,081.54	6.97	6.97	567,495.86	37,258.16	6.95	6.95
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	767,679.38	16,854.88	2.24	2.24	767,679.38	40,926.52	6.67	6.67	411,567.61	27,593.09	6.73	6.73
	<b>Total (D)</b>		6,201,162.86	117,570.91	1.92	1.92	6,201,162.86	370,545.40	6.21	6.21	5,808,688.01	328,298.67	5.70	5.70
	<b>Total (C)+(D)</b>		8,286,654.75	169,980.76	2.05	2.05	8,286,654.75	515,866.67	6.36	6.36	7,784,319.25	456,861.72	5.94	5.94

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>													
E1.	PSU - Equity Shares - Quoted	EAEQ	3,437,872.57	2,383.25	0.07	0.07	3,437,872.57	111,019.07	3.42	3.42	2,884,282.98	367,878.17	12.71	12.71
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	4,301,929.00	39,246.37	0.94	0.94	4,301,929.00	362,462.16	9.10	9.10	3,787,577.52	562,091.20	15.15	15.15
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	62.03	0.00	0.00	0.00	62.03	0.00	0.00	0.00	62.03	0.00	0.00	0.00
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	54,549.29	0.00	0.00	0.00	54,549.29	6,095.10	9.78	9.78	44,868.66	6,001.09	9.61	9.61
E5.	Corporate Securities - Bonds (Taxable)	EPBT	1,245,547.50	26,329.81	2.09	2.09	1,245,547.50	81,555.25	6.25	6.25	1,379,629.10	88,046.60	6.20	6.20
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	255,000.09	5,583.74	2.31	2.31	255,000.09	16,542.23	6.89	6.89	254,157.54	14,539.90	6.73	6.73
E7.	Corporate Securities - Preference Shares	EPNQ	6,413.08	0.00	0.00	0.00	6,413.08	413.59	6.32	6.32	4,220.68	412.34	9.95	9.95
E8.	Corporate Securities - Investment in subsidiaries	ECIS	3,200.24	0.00	0.00	0.00	3,200.24	45.19	1.41	1.41	3,200.24	171.88	5.37	5.37
E9.	Corporate Securities - Debentures	ECOS	2,849,844.55	63,959.71	2.32	2.32	2,849,844.55	208,616.57	7.44	7.44	2,952,221.07	217,716.23	7.67	7.67
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	ECDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP	658,399.53	14,524.47	2.21	2.21	658,399.53	14,524.47	0.71	0.71	408,113.24	9,439.48	0.77	0.77
E13.	Loans - Policy Loans	ELPL	4,524,525.90	210,220.43	4.65	4.65	4,524,525.90	210,220.43	1.59	1.59	4,019,819.75	179,351.38	1.52	1.52
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	312,746.33	6,927.97	2.18	2.18	312,746.33	25,708.59	7.65	7.65	373,392.04	27,502.80	7.11	7.11
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	254,549.00	4,889.04	2.43	2.43	254,549.00	21,768.45	7.10	7.10	273,342.86	8,165.28	2.79	2.79
E17.	Deposits - CDs with Scheduled Banks	EDCD		0.00	0.00	0.00		1,785.77	44.12	44.12	67,657.65	931.10	2.83	2.83
E18.	Deposits - Repo / Reverse Repo	ECMR	9,999.43	0.00	0.00	0.00	9,999.43	871.38	0.00	0.00		0.00	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E20.	CCIL - CBLO	ECBO	54,223.88	3,510.16	2.09	2.09	54,223.88	9,267.03	5.33	5.33	115,122.82	6,391.83	3.82	3.82
E21.	Commercial Papers	ECCP	94,210.83	0.00	0.00	0.00	94,210.83	2,499.98	5.69	5.69	83,397.66	1,413.73	2.38	2.38
E22.	Application Money	ECAM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,981.16	0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	1,389,978.20	33,208.00	2.39	2.39	1,389,978.20	98,893.71	7.03	7.03	1,374,645.36	95,395.50	6.96	6.96
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	739,054.76	17,603.11	2.38	2.38	739,054.76	52,975.59	7.29	7.29	579,055.61	42,942.04	7.57	7.57
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS		0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPSP		0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS		0.00				0.00			0.00	0.00		
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS		0.00				0.00			0.00	0.00		
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	858,040.70	16,957.80	2.31	2.31	858,040.70	47,181.54	6.59	6.59	690,515.78	13,377.55	4.16	4.16
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG	59,884.35	2,905.06	4.77	4.77	59,884.35	9,792.78	8.26	8.26	426,818.40	4,361.07	3.63	3.63
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total E</b>		21,110,031.27	448,248.91	2.89	2.89	21,110,031.27	1,282,238.88	8.26	8.26	19,741,681.28	1,646,129.16	11.30	11.30

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>F.</b>	<b>OTHER THAN APPROVED INVESTMENTS</b>													
F1.	Bonds - PSU - Taxable	<b>OBPT</b>	158,125.02	3,322.91	2.10	2.10	158,125.02	9,940.68	6.26	6.26	160,125.02	10,172.54	5.14	5.14
F2.	Bonds - PSU - Tax Free	<b>OBPF</b>	239,366.48	6,241.22	2.61	2.61	239,366.48	18,655.39	7.80	7.80	224,360.61	16,228.96	7.41	7.41
F3.	Equity Shares (incl Co-op Societies)	<b>OESH</b>	1,968,736.89	15,509.91	0.80	0.80	1,968,736.89	48,865.29	2.59	2.59	1,808,911.88	90,681.33	5.18	5.18
F4.	Equity Shares (PSUs & Unlisted)	<b>OEPU</b>	479,729.58	1,400.06	0.31	0.31	479,729.58	10,591.33	2.47	2.47	248,639.38	9,913.82	4.58	4.58
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	<b>OEPG</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	<b>OLDB</b>	411,628.24	12,115.28	2.77	2.77	411,628.24	36,270.99	7.30	7.30	441,208.04	35,141.74	7.55	7.55
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	<b>ODPG</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F8.	Commercial Papers	<b>OACP</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F9.	Preference Shares	<b>OPSH</b>	5,005.24	0.01	0.00	0.00	5,005.24	82.11	0.84	0.84	13,219.17	-309.82	-2.24	-2.24
F10.	Venture Fund	<b>OVNF</b>	112,161.69	0.00	0.00	0.00	112,161.69	13,335.10	12.89	12.89	77,416.32	-9,522.35	-11.24	-11.24
F11.	Short term loans (unsecured deposits)	<b>OSLU</b>	5,101.39	0.00	0.00	0.00	5,101.39	0.00	0.00	0.00	0.00	31.08	42.52	42.52
F12.	Term Loans (without charge)	<b>OTLW</b>	1,072,503.22	30,247.30	2.92	2.92	1,072,503.22	84,391.11	8.40	8.40	929,500.56	78,273.95	8.35	8.35
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	<b>OMGS</b>	6,057.83	0.00	0.00	0.00	6,057.83	2,627.55	16.08	16.08	129,166.11	1,137.25	2.51	2.51
F14.	Mutual Funds - (under Insurer's Promoter Group)	<b>OMPG</b>	62,959.86	0.00	0.00	0.00	62,959.86	0.00	0.00	0.00	62,959.86	0.00	0.00	0.00
F15.	Derivative Instruments	<b>OCDI</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitized Assets	<b>OPSA</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F17.	Investment properties - Immovable	<b>OIPI</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total F</b>		4,521,375.45	68,836.69	1.55	1.55	4,521,375.45	224,759.57	5.09	5.09	4,095,506.96	231,748.50	5.80	5.80
	<b>Total (E) + (F)</b>		25,631,406.72	517,085.60	2.59	2.59	25,631,406.72	1,506,998.45	7.56	7.56	23,837,188.24	1,877,877.66	10.11	10.11
	<b>GRAND TOTAL</b>		87,792,460.43	1,754,632.17	2.16	2.16	87,792,460.43	5,088,170.62	6.45	6.45	77,274,327.86	4,873,557.89	7.01	7.01

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

**NOTE A.** Individual Categories under each of the above Major heads should be listed.

- B.** In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.
- C.** Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.
- D.** Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

**EXECUTIVE DIRECTOR**  
(INVESTMENT M&A)