

FORM L-11-BORROWINGS SCHEDULE

BORROWINGS : 31.03.09

	Particulars	AS AT 31st MARCH, 2009	AS AT 31st MARCH, 2008 FOR THE CORRESPONDING PREVIOUS YEAR
		(Rs.'000).	(Rs.'000).
1	Debentures/ Bonds	0	0
2	Banks	0	0
3	Financial Institutions	0	0
4	Others (to be specified)	0	0
	TOTAL	0	0

Notes:

- (a) The extent to which the borrowings are secured shall be separately disclosed stating the nature of the security under each sub-head.
- (b) Amounts due within 12 months from the date of Balance Sheet should be shown separately

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE

INVESTMENTS-SHAREHOLDERS : 31.03.09

	Particulars	AS AT 31st MARCH, 2009	AS AT 31st MARCH, 2008 FOR THE CORRESPONDING PREVIOUS YEAR
		(Rs.'000).	(Rs.'000).
	LONG TERM INVESTMENTS		
1	Government securities and Government guaranteed bonds including Treasury Bills	1892065	1589143
2	Other Approved Securities	0	0
3	Other Investments		
	(a) Shares		
	(aa) Equity	209254	266913
	(bb) Preference	0	0
	(b) Mutual Funds	0	0
	(c) Derivative Instruments	0	0
	(d) Debentures/ Bonds	0	0
	(e) Other Securities	25252	25253
	(f) Subsidiaries	1068469	1050654
	(g) Investment Properties-Real Estate	0	0
4	Investments in Infrastructure and Social Sector	0	0
5	Other than Approved Investments	0	0
	SHORT TERM INVESTMENTS		
1	Government securities and Government guaranteed bonds including Treasury Bills	0	0
2	Other Approved Securities	0	0
3	Other Investments		
	(a) Shares		
	(aa) Equity	0	0
	(bb) Preference	0	0
	(b) Mutual Funds	0	0
	(c) Derivative Instruments	0	0
	(d) Debentures/ Bonds	0	0
	(e) Other Securities	0	0
	(f) Subsidiaries	0	0
	(g) Investment Properties-Real Estate	0	0
4	Investments in Infrastructure and Social Sector	0	0
5	Other than Approved Investments	0	0
	TOTAL	3195040	2931963

Note: See Notes appended at the end of Form L-14-Assets held to cover linked liabilities schedule

FORM L-13-INVESTMENTS POLICYHOLDERS SCHEDULE
INVESTMENTS-POLICYHOLDERS : 31.03.09

	Particulars	AS AT 31st MARCH, 2009	AS AT 31st MARCH, 2008 FOR THE CORRESPONDING PREVIOUS YEAR
		(Rs.'000).	(Rs.'000).
	LONG TERM INVESTMENTS		
1	Government securities and Government guaranteed bonds including Treasury Bills	3759088265	3453795991
2	Other Approved Securities	221536048	161766585
3	(a) Shares		
	(aa) Equity	837737670	1233487740
	(bb) Preference	5556361	5517666
	(b) Mutual Funds	10003603	0
	(c) Derivative Instruments	0	0
	(d) Debentures/ Bonds	487369065	336047911
	(e) Other Securities		
	i Special Deposit with Govt. of India	0	0
	ii Deposits with Social security fund	1554000	1554000
	iii Other securities & Bonds	1820001	2122578
	iv Initial contribution to UTI II capital	3092375	3092375
	(f) Subsidiaries	8444445	10355735
	(g) Investment Properties-Real Estate	41259317	36638306
4	Investments in Infrastructure and Social Sector	370167767	409610157
5	Other than Approved Investments	597041038	340956017
	Provision for Doubtful Investments	(17395669)	(14051363)
	SHORT TERM INVESTMENTS		
1	Government securities and Government guaranteed bonds including Treasury Bills	35231585	34651846
2	Other Approved Securities	2372257	2534209
3	(a) Shares		
	(aa) Equity	0	0
	(bb) Preference	0	0
	(b) Mutual Funds	0	0
	(c) Derivative Instruments	0	0
	(d) Debentures/ Bonds	4898787	14317615
	(e) Other Securities : Commercial Papers	668237	0
	(f) Subsidiaries	0	0
	(g) Investment Properties-Real Estate	0	0
4	Investments in Infrastructure and Social Sector	2394138	7093517
5	Other than Approved Investments	16777749	14479221
	TOTAL	6389617039	6053970106

Note: See Notes appended at the end of Form L-14-Assets held to cover linked liabilities schedule

FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE
ASSETS HELD TO COVER LINKED LIABILITIES : 31.03.09

	Particulars	AS AT 31st MARCH, 2009	AS AT 31st MARCH, 2008 FOR THE CORRESPONDING PREVIOUS YEAR
		(Rs.'000).	(Rs.'000).
	LONG TERM INVESTMENTS		
1	Government securities and Government guaranteed bonds including Treasury Bills	218202740	162292893
2	Other Approved Securities	54838925	58891329
3	(a) Shares		
	(aa) Equity	431870560	400190934
	(bb) Preference	572890	572890
	(b) Mutual Funds	0	0
	(c) Derivative Instruments	0	0
	(d) Debentures/ Bonds	58681243	0
	(e) Other Securities	0	0
	(f) Subsidiaries	0	0
	(g) Investment Properties-Real Estate	0	0
4	Investments in Infrastructure and Social Sector	0	0
5	Other than Approved Investments	94232954	51980799
	SHORT TERM INVESTMENTS		
1	Government securities and Government guaranteed bonds including Treasury Bills	0	0
2	Other Approved Securities	0	0
3	(a) Shares		
	(aa) Equity	0	0
	(bb) Preference	0	0
	(b) Mutual Funds	57178725	59939769
	(c) Derivative Instruments	0	0
	(d) Debentures/ Bonds	0	0
	(e) Other Securities	50000	37980000
	(f) Subsidiaries	0	0
	(g) Investment Properties-Real Estate	0	0
4	Investments in Infrastructure and Social Sector	0	0
5	Other than Approved Investments	0	0

	Particulars	AS AT 31st MARCH, 2009	AS AT 31st MARCH, 2008 FOR THE CORRESPONDING PREVIOUS YEAR
		(Rs.'000).	(Rs.'000).
	Current Assets		
6	Cash & Bank Balance		
	Cash	7320081	22172463
	Bank Balance (Deposits)		
	(a) Deposits		
	(aa) Short Term	89040000	0
	(bb) Others	460546	0
	(b) Current Accounts	79311	(2011067)
	(c) Others	464052	0
7	Advances		
	Advance tax paid and tax deducted at source	1	(447)
	Other Advances	8213405	267009
	Income outstanding /accrued on investments	9780099	7759972
	Total (A) Current Assets	115357495	28187930
8	Current Liabilities		
	Sundry Creditors	2373441	5995609
	Claims outstanding	318931	153367
	Outstanding commission	306217	1185363
	Premium and other deposits	61972	135015
	Life department current account	123822042	40802714
9	Provisions		
	Provision for required solvency margin	0	1513
	Total (B) -Current liabilities	126882603	48273581
	Net current assets (A-B)	(11525108)	(20085651)
	TOTAL	904102929	751762963

Notes (applicable to Form L-12 and L-13 & L-14):

- (a) Investments in subsidiary/holding companies, joint ventures and associates shall be separately disclosed, at cost.
 - (i) Holding company and subsidiary shall be construed as defined in the Companies Act, 1956:
 - (ii) Joint Venture is a contractual arrangement whereby two or more parties undertake an economic activity, which is subject to joint control.
 - (iii) Joint control - is the contractually agreed sharing of power to govern the financial and operating policies of an economic activity to obtain benefits from it.
 - (iv) Associate - is an enterprise in which the company has significant influence and which is neither a subsidiary nor a joint venture of the company.
 - (v) Significant influence (for the purpose of this schedule) -means participation in the financial and operating policy decisions of a company, but not control of those policies. Significant influence may be exercised in several ways, for example, by representation on the board of directors, participation in the policymaking process, material inter-company transactions, interchange of managerial personnel or dependence on technical information. Significant influence may be gained by share ownership, statute or agreement. As regards share ownership, if an investor holds, directly or indirectly through subsidiaries, 20 percent or more of the voting power of the investee, it is presumed that the investor does have significant influence, unless it can be clearly demonstrated that this is not the case. Conversely, if the investor holds, directly or indirectly, less than 20 percent of the voting power of the investee, it is presumed that the investor does not have significant influence, unless such influence is clearly demonstrated. A substantial or majority ownership by another investor does not necessarily preclude an investor from having significant influence.
- (b)
- (c) Investment made out of Catastrophe reserve should be shown separately.
- (d) Debt securities will be considered as "held to maturity" securities and will be measured at historical costs subject to amortisation
- (e) Investment Property means a property [land or building or part of a building or both] held to earn . rental income or for capital appreciation or for both, rather than for use in services or for administrative purposes.
- (f) Investments maturing within twelve months from balance sheet date and investments made with the specific intention to dispose of within twelve months from balance sheet date shall be classified as short term investments.

