

Form 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT AS ON :31/03/2007

NAME OF THE FUND : PENSION FUND.

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : YEARLY

Rs in Lacs

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT	INCOME ON INVESTMENT	GROSS YIELD (%) ¹	NET YIELD (%) ²	INVESTMENT	INCOME ON INVESTMENT	GROSS YIELD (%) ¹	NET YIELD (%) ² **
A	CENTRAL GOVERNMENT SECURITIES									
A1	Central Government Bonds	CGSB	2,148,078.62	166,668.19	8.59	1,898,786.15	151,401.96	8.46		
A2	Central Government Guaranteed Loans	CGSL								
A3	Special Deposits	CSPD								
A4	Deposit under Section 7 of Insurance Act, 1938	CDSS								
A5	Treasury Bills	CTRB								
	Total A		2,148,078.62	166,668.19	8.59	1,898,786.15	151,401.96	8.46	-	
B	S.GOV'T /OAS/OGS									
B1	State Government Bonds	SGGB	998,043.82	76,315.25	8.00	986,743.28	69,417.02	7.85		
B2	State Government Guaranteed Loans	SGGL	-							
B3	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA	1,499.54	185.28	9.47	2,596.69	337.63	5.44		
B4	Guaranteed Equity	SGGE								
	Total A + B		3,147,621.98	243,168.72	8.40	2,888,126.11	221,156.61	8.25		
C	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT									
C1	Loans to State Government for Housing	HLSH			-	2,647.50	220.46	8.02		
C2	Loans to State Government for Fire Fighting Equipments	HLSF								
C3	Term Loan - HUDCO	HTLH								
C4	Term Loan to institutions accredited by NHB	HTLN								
	<u>TAXABLE BONDS OF</u>									
C5	Bonds / Debentures issued by HUDCO	HTHD			-	22,624.82	2,443.37	10.79		

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C6	Bonds / Debentures issued by NHB	HTDN								
C7	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by <u>TAX FREE BONDS</u>	HTDA								
C8	Bonds / Debentures issued by HUDCO	HFHD								
C9	Bonds / Debentures issued by NHB	HFDN								
C10	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by	HFDA								
	Total C		-	-	-		25,272.32	2,663.83	10.49	
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS	IIII								
D1	Infrastructure/ Social Sector - Other Approved Securities <u>TAXABLE BONDS OF</u>	ISAS	1,000.00	123.00	13.11		1,000.00	123.00	12.30	
D2	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	403,183.71	18,382.96	5.95		210,040.12	17,777.75	8.90	
D3	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/	ICTD	4,429.55	435.87	7.35		7,873.96	753.74	9.02	
D4	Infrastructure / Social Sector - Term Loans (with Charge) <u>TAX FREE BONDS</u>	ILWC	24,297.40	1,789.16	7.41		23,147.62	2,082.50	8.37	
D5	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPFD	-	-	-		-	-	-	
D6	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/	ICFD	-	-	-		-	-	-	
	Total D		432,910.65	20,730.99	6.34	-	242,061.70	20,737.00	8.86	
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS									
	<u>ACTIVELY TRADED</u>									
E1	PSU - (Approved investment) - Equity shares - quoted	EAEQ	10,156.58	650.67	7.86		7,045.74	555.45	3.24	
E2	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted <u>THINLY TRADED/ UNQUOTE</u>	EACE	34,426.59	877.17	3.70		13,813.94	448.82	2.28	
E3	PSU - (Approved investment) - Equity shares - quoted	ETPE	-	-	-		-	-	-	
E4	Corporate Securities (Approved investment) - Equity shares-quoted	ETCE	-	-	-		-	-	-	
E5	Corporate Securities (Approved Investment) - Equity - Unquoted	EENQ	-	-	-		-	-	-	
E6	Corporate Securities - Bonds - (Taxable)	EPBT	61,396.05	5,181.11	9.77		49,793.08	3,858.45	7.33	
E7	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-		-	-	-	
E8	Corporate Securities (Approved Investment) - Preference Shares	EPNQ	-	-	-		-	-	-	
E9	Corporate Securities (Approved investment) - Investment in Subsidiaries	ECIS	-	-	-		-	-	-	

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E10	Corporate Securities (Approved investment) - Debentures	ECOS	71,028.99	8,746.73	12.75		74,964.60	8,123.51	9.51	
E11	Corporate Securities (Approved Investment) - Derivative Instruments	ECDI	-							
E12	Investment properties - Immovable	EINP	-							
E13	Loans - Policy Loans	ELPL	-							
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	465.40		-		5,632.40	131.78	6.43	
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-							
E16	Deposits - Deposit with scheduled banks	ECDB	160,000.00	10,138.31	6.76		150,000.00	6,283.97	7.18	
E17	Deposits - Money at call and short notice with banks /Repo	ECMR	-	874.33			-	263.62	5.12	
E18	CCIL (Approved Investment) - CBLO	ECBO	-	4,390.47			22,796.96	944.07	5.42	
E19	Bills Re-Discounting	ECBR	-							
E20	Commercial Papers issued by All India Financial Institutions rated Very Strong or more	ECCP	-							
E21	Application Money	ECAM	-							
E22	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-							
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	174,475.00	583.13	0.67					
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	-							
E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	-							
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS	-							
	Total E		511,948.60	31,441.93	7.82		324,046.72	20,609.67	7.18	
F	OTHER THAN APPROVED INVESTMENTS									
F1	OTAI - Bonds - PSU - Taxable	OBPT	53,404.06	3,506.62	4.89		93,392.65	7,937.87	9.58	
F2	OTAI - Bonds - PSU - Tax Free	OBPF	-							
F3	OTAI - Equity Shares (incl. PSUs & Unlisted)	OESH	1,625.78	14.85	0.89		1,736.30	2.77	0.21	
F4	OTAI - Debentures	OLDB	23,475.14	1,059.08	3.33		41,128.69	2,039.15	5.46	
F5	OTAI - Preference Shares	OPSH	-							
F6	OTAI - Venture Fund	OVNF	-							
F7	OTAI - Short term Loans (Unsecured Deposits)	OSLU	-							
F8	OTAI - Term Loans (without Charge)	OTLW	-							
F9	<i>Corporate Securities (OTAI) - Mutual Funds</i>		-							

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	G.Sec Plan - MF	OMGS	-							
	Debt / Income Fund - MF	OMDI	-							
	Serial Plan - MF	OMSP	-							
	Liquid Fund - MF	OMLF	-							
	Others - MF	OMOT	-							
F10	Corporate Securities (OTAI) - Derivative Instruments	OCDI	-							
F11	OTAI - PTC / Securitised Assets - Under Approved Sectors	OPSA	-							
	Total F		78,504.98	4,580.55	4.36	136,257.64	9,979.79	8.21		
	Grand Total		4,170,986.22	299,922.20	8.01	3,615,764.50	275,146.89	8.22		

** Since there is no deduction of tax from the income received, there will not be any difference between gross yield and net yield

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE:

Note: Category of Investment shall be as per Guidance Note

¹ To be calculated as prescribed in IRDA (Actuarial Report) Regulations, 2000 under section 5(1) on an Annualised basis.

² Yield netted for Tax

³ In the case of Life Insurance Business, FORM-1 shall be prepared in respect of each fund.

S.SARKER

EXECUTIVE DIRECTOR
(INVESTMENT)