Form 1

## COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT AS ON :31/03/2006

NAME OF THE FUND : PENSION FUND.

## STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : YEARLY

Rs in Lacs

NO.	CATEGORY OF INVESTMENT	CAT CODE		CURRENT YEA		PREVIOUS YEAR				
			INVESTMENT	INCOME ON INVESTMENT	GROSS YIELD (%)1	NET YIELD (%)²	INVESTMENT	INCOME ON INVESTMENT	GROSS YIELD (%) <sup>1</sup>	NET YIELD (%) <sup>2</sup> **
A	CENTRAL GOVERNMENT SECURITIES	<u> </u>		 	<u> </u>	 		<u> </u>		<u> </u>
A1	Central Government Bonds	CGSB	1,898,786.15	151,401.96	8.46	+	1,603,729.54	129,569.11	8.34	
A2	Central Government Guaranteed Loans	CGSL	 		<b>+</b>	<b>+</b>			+	+
A3	Special Deposits	CSPD	 	   	<u> </u>	<u> </u>		<u> </u> 		<u>+</u>
A4	Deposit under Section 7 of Insurance Act, 1938	CDSS		     	<u> </u>	+	 	     		<u>+</u>
A5	Treasury Bills	CTRB			+	+		 	+	+
	Total A		1,898,786.15	151,401.96	8.46		1,603,729.54	129,569.11	8.34	-
В	S.GOVT /OAS/OGS							<u> </u>		<u> </u>
B1	State Government Bonds	SGGB	986,743.28	69,417.02	7.85	+	837,797.12	48,928.87	7.64	+
B2	State Government Guaranteed Loans	SGGL		 	<u>+</u>	+				+
B3	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA	2,596.69	337.63	5.44	+	9,589.29	1,317.63	11.56	+
B4	Guaranteed Equity	SGGE			+	+		   	+	+
	Total A + B		2,888,126.11	221,156.61	8.25		2,451,115.95	179,815.61	8.16	- <u>+</u>
С	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT									<u> </u>   
C1	Loans to State Government for Housing	HLSH	2,647.50	220.46	8.02	+	2,852.50	293.39	9.34	
C2	Loans to State Government for Fire Fighting Equipments	HLSF			+	+			+	+
C3	Term Loan - HUDCO	HTLH	+	**************************************	+	*			-+	

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C4	Term Loan to institutions accredited by NHB	HTLN								1	
	TAXABLE BONDS OF	<u> </u>     	· · · · · · · · · · · · · · · · · · ·		+	+		<u>.</u>	+	+	
C5	Bonds / Debentures issued by HUDCO	HTHD	22,624.82	2,443.37	10.79	<u>+</u>	22,639.74	2,443.36	10.79	+	
C6	Bonds / Debentures issued by NHB	HTDN		<u>+</u>	†	<u>+</u>				+	
C7	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by TAX FREE BONDS	HTDA			+ +	+				+	
C8	Bonds / Debentures issued by HUDCO	HFHD									
C9	Bonds / Debentures issued by NHB	HFDN			+	+			+	+	
C10	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by	HFDA	         	   	<u>+</u>			   		+	
	Total C		25,272.32	2,663.83	10.49		25,492.24	2,736.75	10.61		
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS	1111								+	
D1	Infrastructure/ Social Sector - Other Approved Securities TAXABLE BONDS OF	ISAS	1,000.00	123.00	12.30	+	1,000.00	123.00	12.30		
D2	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	210,040.12	17,777.75	8.90		182,537.63	23,612.79	11.69	+	
D3	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICTD	7,873.96	753.74	9.02	<u>+</u>	13,300.91	1,758.52	10.51	- <b>+</b>	
D4	Infrastructure / Social Sector - Term Loans (with Charge)	ILWC	23,147.62	2,082.50	8.37	+	26,597.80	1,093.01	3.78	+	
	TAX FREE BONDS										
D5	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPFD									
D6	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICFD			÷					÷	
	Total D		242,061.70	20,737.00	8.86	-	223,436.34	26,587.32	10.74		
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS										
	ACTIVELY TRADED										
E1	PSU - (Approved investment) - Equity shares - quoted	EAEQ	7,045.74	555.45	3.24	*	27,778.73	503.14	1.88	+	
E2	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted	EACE	13,813.94	448.82	2.28		25,931.41	374.43	1.50	+	
	THINLY TRADED/ UNQUOTE										

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E3	PSU - (Approved investment) - Equity shares - quoted	ETPE									
E4	Corporate Securities (Approved investment) - Equity shares-quoted	ETCE		<u> </u>	- <del></del>	+		<u> </u>			
E5	Corporate Securities (Approved Investment) - Equity - Unquoted	EENQ				*					
E6	Corporate Securities - Bonds - (Taxable)	EPBT	49,793.08	3,858.45	7.33	1	50,816.27	5,657.17	8.88		
E7	Corporate Securities - Bonds - (Tax Free)	EPBF			· • • • • • • • • • • • • • • • • • • •	<u>+</u>					
E8	Corporate Securities (Approved Investment) - Preference Shares	EPNQ	<u> </u>		+	+		   	+	+	
E9	Corporate Securities (Approved investment) - Investment in Subsidiaries	ECIS				+					
E10	Corporate Securities (Approved investment) - Debentures	ECOS	74,964.60	8,123.51	9.51	1	85,655.05	12,419.33	11.10		
E11	Corporate Securities (Approved Investment) - Derivative Instruments	ECDI				+					
E12	Investment properties - Immovable	EINP	*		· <del>†</del>	+					
E13	Loans - Policy Loans	ELPL	+		.+	+					
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	5,632.40	131.78	6.43	+	465.40	-	-		
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	+		•	+			•••		
E16	Deposits - Deposit with scheduled banks	ECDB	150,000.00	6,283.97	7.18	+	40,000.00	485.80	6.40		
E17	Deposits - Money at call and short notice with banks /Repo	ECMR	-	263.62	5.12	+	-	295.09	4.45		
E18	CCIL (Approved Investment) - CBLO	ЕСВО	22,796.96	944.07	5.42	+	12,615.53	137.67	4.53		
E19	Bills Re-Discounting	ECBR	+		•	+			+		
E20	Commercial Papers issued by All India Financial Institutions rated Very Strong or more	ECCP	<u>1</u>     		+	+					
E21	Application Money	ECAM	<u>+</u>		·+	+			+		
E22	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	+		•	+		   	+	+	
	Total E		324,046.72	20,609.67	7.18		243,262.40	19,872.62	8.11		
F	OTHER THAN APPROVED INVESTMENTS										
F1	OTAI - Bonds - PSU - Taxable	OBPT	93,392.65	7,937.87	9.58	+	75,573.70	8,499.44	10.49		
F2	OTAI - Bonds - PSU - Tax Free	OBPF	<u>+</u>		+	<u>+</u>			+	+	
F3	OTAI - Equity Shares (incl. PSUs & Unlisted)	OESH	1,736.30	2.77	0.21	+	863.99	7.08	0.91		

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F4	OTAI - Debentures	OLDB	41,128.69	2,039.15	5.46		33,435.29	1,635.52	4.82		
F5	OTAI - Preference Shares	OPSH			+	+				+	
F6	OTAI - Venture Fund	OVNF			<b>+</b>	+			+	+	
F7	OTAI - Short term Loans (Unsecured Deposits)	OSLU			+	+				+	
F8	OTAI - Term Loans (without Charge)	OTLW			<u>+</u>					+	
F9	Corporate Securities (OTAI) - Mutual Funds	-+			+	+			+	+	
	G.Sec Plan - MF	OMGS			+	+				+	
	Debt / Income Fund - MF	OMDI			+	+			+	+	
	Serial Plan - MF	OMSP		 	+	· <u>+</u> ·			+	+	
	Liquid Fund - MF	OMLF			+	+				+	
	Others - MF	омот	 		+	+			+	+	
F10	Corporate Securities (OTAI) - Derivative Instruments	OCDI			+	+				+	
F11	OTAI - PTC / Securitised Assets - Under Approved Sectors	OPSA									
	Total F		136,257.64	9,979.79	8.21		109,872.98	10,142.04	8.76		
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	Grand Total		3,615,764.50	275,146.89	8.22		3,053,179.91	239,154.33	8.42		

\*\* Since there is no deduction of tax from the income received, there will not be any difference between gross yield and net yield

## **CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

## DATE:

Note: Category of Investment shall be as per Guidance Note

1 To be calculated as prescribed in IRDA (Actuarial Report) Regulations, 2000 under section 5(1) on an Annualised basis.

2 Yield netted for Tax

3 In the case of Life Insurance Business, FORM-1 shall be prepared in respect of each fund.

S.SARKER

EXECUTIVE DIRECTOR (INVESTMENT)