

FORM 3 A

PART A

Rs.Crore

COMPANY NAME & CODE: LIFE INSURANCE CORPORATION OF INDIA, LIC
STATEMENT AS ON : 12/31/2014

STATEMENT OF INVESTMENTS ASSETS (Life Insurers)

(Business within India)

PERIODICITY OF SUBMISSION : QUATERLY

NON - LINKED BUSINESS

| A. LIFE FUND | % as per Reg | SH | | PH | | | Book Value (SH+PH) F = [a+b+c+d+e] | Actual % (g) = [(f)-(a)]% | FVC Amount | Total Fund | Market Value |
|---|-------------------|---------------|-------------|-------------------|---------------------|------------------|---------------------------------------|------------------------------|-------------------|---------------------|---------------------|
| | | Balance | FRSM* | UL - Non Unit Res | PAR | NON PAR | | | | | |
| | | (a) | (b) | (c) | (d) | (e) | | | | | |
| 1. G.Sec | Not Less than 25% | 174.37 | 0.00 | 9,022.33 | 535,583.01 | 4,569.96 | 549,349.67 | 41.69 | 0.00 | 549,349.67 | 569,540.31 |
| 2. GSec or Other Approved Securities | Not Less than 50% | 175.86 | 0.00 | 15,877.04 | 817,390.40 | 8,134.20 | 841,577.50 | 63.88 | 0.00 | 841,577.50 | 859,616.20 |
| 3. Investment subject to Exposure Norms | | | | | | | | | | | |
| a. Housing & Infrastructure | | | | | | | | | | | |
| 1.Approved Investments | Not Less than 15% | 0.00 | 0.00 | 3,412.49 | 105,401.15 | 1,598.89 | 110,412.52 | 8.38 | 2,510.55 | 112,923.07 | 111,918.90 |
| 2.Other Investments | | 0.00 | 0.00 | 269.64 | 22,317.29 | 0.00 | 22,586.92 | 1.71 | -3,592.91 | 18,994.01 | 18,266.47 |
| b i). Approved Investments | Not exceeding 35% | 261.06 | 0.00 | 3,510.96 | 310,614.73 | 1,188.82 | 315,575.57 | 23.94 | 176,984.79 | 492,560.35 | 497,717.71 |
| b ii) "Other Investments" not to exceed 15% | | 0.00 | 0.00 | 17.49 | 27,213.29 | 180.00 | 27,410.78 | 2.08 | -2,969.32 | 24,441.46 | 24,693.02 |
| TOTAL LIFE FUND | 100% | 436.92 | 0.00 | 23,087.62 | 1,282,936.86 | 11,101.90 | 1,317,563.29 | 100.00 | 172,933.11 | 1,490,496.40 | 1,512,212.31 |

| B. PENSION, GENERAL ANNUITY AND GROUP F | % as per Reg | PH | | Book Value | Actual % | FVC Amount | Total Fund | Market Value |
|---|-------------------|-------------------|-----------------|-------------------|---------------|-----------------|-------------------|-------------------|
| 1. G.Sec | Not Less than 20% | 73,223.11 | 4,090.75 | 77,313.86 | 23.43 | 0.00 | 77,313.86 | 79,037.57 |
| 2. GSec or Other Approved Securities (Incl (i) above) | Not Less than 40% | 163,773.20 | 5,369.80 | 169,143.00 | 51.26 | 0.00 | 169,143.00 | 171,050.88 |
| 3. Balance in Approved Investment** | Not Exceeding 60% | 153,364.90 | 2,532.98 | 160,801.69 | 48.74 | 2,715.27 | 163,516.96 | 165,742.40 |
| TOTAL PENSION, GENERAL ANNUITY FUND | 100% | 317,138.10 | 7,902.78 | 329,944.69 | 100.00 | 2,715.27 | 332,659.96 | 336,793.27 |

LINKED BUSINESS

| C. LINKED LIFE INSURANCE FUND | % as per Reg | PH | | Total Fund | Actual % |
|------------------------------------|-------------------|-------------|------------------|------------------|---------------|
| 1. Approved Investment | Not Less than 75% | 0.00 | 84,530.30 | 84,530.30 | 97.46 |
| 2. Other Investments | Not More than 25% | 0.00 | 2,207.00 | 2,207.00 | 2.54 |
| TOTAL LINKED INSURANCE FUND | 100% | 0.00 | 86,737.30 | 86,737.30 | 100.00 |

