

FORM 3 A

PART A

Rs.Crore

COMPANY NAME & CODE: LIFE INSURANCE CORPORATION OF INDIA, LIC
STATEMENT AS ON : 31.12.2022 (Final)

STATEMENT OF INVESTMENTS ASSETS (Life Insurers)

(Business within India)

PERIODICITY OF SUBMISSION : QUARTERLY

| | | |
|---------------------------------------------------|------------|---------------------|
| Total Application as per Balance Sheet (A) | | 45,01,858.22 |
| Less: Business outside India (FOB) | | 4,530.49 |
| (Business within India) | | 44,97,327.74 |
| Add (C) | | |
| Provisions | Sch-14 | 14,943.06 |
| Provision for doubtful debt | Sch-8A & 9 | 31,872.54 |
| Current Liabilities* | Sch-13 | 44,300.95 |
| | | 91,116.55 |
| Less (C) | | |
| Debit balance in P&L A/c | | |
| Loans | Sch-09 | 4.15 |
| Adv & Other Assets | Sch-12 | 1,40,773.79 |
| Cash & Bank Balance | Sch-11 | 14,195.07 |
| Fixed Assets | Sch-10 | 3,737.22 |
| Misc Exp. Not Written Off | Sch-15 | 0.00 |
| | | 1,58,710.22 |
| Funds available for Investments | | 44,29,734.06 |

Reconciliation of Investment Assets

| | |
|-------------------------------------------------------|---------------------|
| Total Investment Assets (as per Balance Sheet) | 44,29,734.06 |
| Balance Sheet Value of: | |
| A. Life Fund | 32,56,962.85 |
| C. Pension & Gen Annuity Fund | 11,46,738.21 |
| C. Unit Linked Fund | 26,033.00 |
| | 44,29,734.06 |

NON - LINKED BUSINESS

| A. LIFE FUND | % as per Reg | SH | | PH | | | Book Value (SH+PH) | Actual % (g) = [(f)-(a)]% | FVC Amount | Total Fund | Market Value |
|---------------------------------------------|-------------------|-----------------|------------------|-------------------|---------------------|--------------------|---------------------|---------------------------|--------------------|---------------------|---------------------|
| | | Balance | FRSM* | UL - Non Unit Res | PAR | NON PAR | | | | | |
| | | (a) | (C) | (c) | (d) | (e) | | | | | |
| 1. G.Sec | Not Less than 25% | 0.00 | 19,480.71 | 38.36 | 11,54,222.19 | 82,229.07 | 12,55,970.33 | 44.47 | | 12,55,970.33 | 12,76,564.16 |
| 2. G.Sec or Other Approved Securities | Not Less than 50% | 0.00 | 21,481.90 | 190.43 | 17,39,203.58 | 90,658.85 | 18,51,534.76 | 65.55 | | 18,51,534.76 | 18,70,413.89 |
| 3. Investment subject to Exposure Norms | | 0.00 | 0.00 | - | 0.00 | 0.00 | | | | | 0.00 |
| a. Housing & Infrastructure | | 0.00 | 0.00 | - | 0.00 | 0.00 | | | | | 0.00 |
| 1. Approved Investments | Not Less than 15% | 0.00 | 0.00 | 438.80 | 1,89,278.04 | 5,031.45 | 1,94,748.29 | 6.90 | 29,261.94 | 2,24,010.23 | 2,14,879.51 |
| 2. Other Investments | | 0.00 | 0.00 | 3.27 | 22,506.19 | 284.96 | 22,794.43 | 0.81 | 913.86 | 23,708.29 | 17,446.84 |
| C i). Approved Investments | | 1,322.45 | 939.24 | 1,024.18 | 5,16,310.10 | 1,04,932.11 | 6,24,528.08 | 22.11 | 3,98,112.35 | 10,22,640.43 | 10,29,531.28 |
| C ii) "Other Investments" not to exceed 15% | Not exceeding 35% | 14.17 | 0.00 | 4.41 | 1,25,727.17 | 5,111.74 | 1,30,857.49 | 4.63 | 4,211.66 | 1,35,069.14 | 1,24,038.25 |
| TOTAL LIFE FUND | 100% | 1,336.62 | 22,421.15 | 1,661.09 | 25,93,025.08 | 2,06,019.11 | 28,24,463.04 | 100.00 | 4,32,499.81 | 32,56,962.85 | 32,56,309.77 |

C. PENSION. GENERAL ANNUITY AND GROUP FUND

| | % as per Reg | PAR | NON PAR | Book Value | Actual % | FVC Amount | Total Fund | Market Value |
|--------------------------------------------------------|-------------------|------------------|---------------------|---------------------|---------------|-----------------|---------------------|---------------------|
| 1. G.Sec | Not Less than 20% | 25,803.34 | 4,34,738.26 | 4,60,541.60 | 40.43 | 0.00 | 4,60,541.60 | 458004.94 |
| 2. G.Sec or Other Approved Securities (Incl (i) above) | Not Less than 40% | 38,422.23 | 8,68,066.79 | 9,06,489.01 | 79.58 | 0.00 | 9,06,489.01 | 904952.81 |
| 3. Balance in Approved Investment** | Not Exceeding 60% | 5,831.84 | 2,26,820.51 | 2,32,652.35 | 20.42 | 7,596.85 | 2,40,249.20 | 234551.63 |
| TOTAL PENSION. GENERAL ANNUITY FUND | 100% | 44,254.07 | 10,94,887.30 | 11,39,141.36 | 100.00 | 7,596.85 | 11,46,738.21 | 11,39,504.44 |

LINKED BUSINESS

| C. LINKED LIFE INSURANCE FUND | % as per Reg | PAR | NON PAR | Total Fund | Actual % |
|-----------------------------------------|-------------------|-------------|------------------|------------------|---------------|
| 1. Approved Investment | Not Less than 75% | 0.00 | 25,415.81 | 25,415.81 | 97.63 |
| 2. Other Investments | Not More than 25% | 0.00 | 617.19 | 617.19 | 2.37 |
| TOTAL LINKED LIFE INSURANCE FUND | 100% | 0.00 | 26,033.00 | 26,033.00 | 100.00 |

** Including other investments.

Note:(+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")
Funds Beyond Solvency Margin shall have a separate Custody Account.