**Annexure II**

FORMAT OF CERTIFICATE TO BE FURNISHED AS PART OF PROPOSAL

“We certify that there has been no conviction by a Court of Law or indictment/adverse order by a regulatory authority for a grave offence against us or any of our sister concern(s). It is further certified that there is no investigation pending against us or our sister concern(s) or the CEO, Directors/Managers/ Employees of our concern or of our sister concern(s).

Further, we certify that as on the date we are not advising or acting on behalf of or associated with any other person or entity (including any company, partnership, proprietary concern or individual or an HUF or association of persons or body of individuals) which is engaged in the same line of business as that of LICI in respect of any transaction of same nature as the transaction for which LICI is proposing to select the Implementation Advisor (Bidder) , except for the list of the mandates, duly signed by us, in the same line of business and for the same type of transaction, as enclosed.

Further, we certify and undertake that for a period commencing from the date of our appointment (if so appointed) as the Implementation Advisor till the completion of the transaction, we shall keep LICI informed of any mandate/contracts entered into, to advise or act on behalf of or associate ourselves with, any other person or entity (including any company, partnership, proprietary concern or individual or an HUF or association of persons or body of individuals) which is engaged in the same line of business as that of the LICI in respect of any transaction of same nature as the transaction in respect of which we have been appointed as the Implementation Advisor.”

*Note: The certificate should be signed by the authorized signatory of the Bidder along with the following table. The content of the certificate must not be changed. Clarification, if any, may be provided separately.*

Details of Present/ Potential Conflicts/ Facts or Interests that may be deemed as Potential Conflict of Interest

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| S. No | Name of the Entity, in which Conflicts of interests exist/may  arise | Relationship of the Bidder with the Entity | Nature/  reason of conflict/  potential  conflict | Duration of the  subsistence  of conflict, if any | Such other information as  may be relevant  and material in deciding whether there is a conflict/potential conflict of interest |
|  |  |  |  |  |  |

Seal with signatures of authorized signatory of the Bidder

Note: Please don’t write ‘N.A.’/’Not applicable’ in any column