Date:

To,

Life Insurance Corporation of India

Central Office, Yogakshema,

Jeevan Bima Marg,

Mumbai, Maharashtra – 400 021

**Subject: Information to be provided under sub-rule (2) of rule 37BC of the Income-tax Rules, 1962 (‘the Rules’) in case of non-resident shareholder not having a PAN in India**

Ref: Folio Number / DP ID/ Client ID: (Mention all the demat account details)

I . . . . . . . . .. . . . . . . . ..(Person signing this form) in the capacity of . . . . . . . . . . . . . . . . . . . (designation of the person signing the form) do provide the following information, relevant to the previous year 2025-2026 (i.e. for the period from 01 April 2025 to 31 March 2026) in my case/in the case of …………………………………………………… for the purposes of sub-rule (2) of rule 37BC of the Rules (Relaxation from deduction of tax at higher rate under section 206AA of the IT Act):

|  |  |  |
| --- | --- | --- |
| **Sr.No.** | **Nature of Information** | **Details** |
| 1 | Name |  |
| 2 | e-mail ID |  |
| 3 | Contact Number |  |
| 4 | Address of the assessee in the country or territory outside India in which he is resident |  |
| 5 | Copy of Tax Residency Certificate (TRC) is attached (Yes/No) |  |
| 6 | Assessee’s tax identification number in the country or specified territory of residence and if there is no such number, then, a unique number on the basis of which the person is identified by the Government of the country or the specified territory of which the assessee claims to be a resident |  |

We undertake to indemnify you for any tax liability (including but not limited to interest, penalty and fees) that may arise on you in future on account of short / non-deduction of tax at source based on the above declaration furnished by me/ us.

Thanking you,

Yours faithfully,

(Name of the Shareholder)

Authorized Signatory

Place: